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LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2 FEBRUARY 2018

RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolutions as set out in the notice convening the EGM were duly passed by way of poll by the Independent Shareholders at the EGM held on 2 February 2018.

Reference is made to the circular of Luen Thai Holdings Limited (“**Company**”) dated 17 January 2018 (“**Circular**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The board of directors of the Company (“**Board**”) is pleased to announce that the ordinary resolutions as set out in the notice convening the extraordinary general meeting of the Company (“**EGM**”) dated 17 January 2018 (“**Notice of EGM**”) were duly passed by way of poll by the Independent Shareholders at the EGM held on 2 February 2018.

As at the date of the EGM, the total number of issued Shares of the Company was 1,034,112,666 Shares. In accordance with the Listing Rules, any Shareholder who has a material interest in the New Master Agreement shall abstain from voting at the EGM, accordingly Hanium Industries, Double Joy, TSL Foundation, Wincare International, Hampton Asset, Mr. Tan Jason Shaw Tse, New Eagle, Flying Base, Mr. Sunny Tan, Ms. Lily Tan and a close associate of Mr. Tan Cho Lung Raymond which/who collectively held a total of 205,953,292 Shares, representing approximately 19.92% of the total number of Shares in issue as at the date of the EGM abstained from voting at the EGM for the resolutions. Accordingly, the total number of Shares entitling the Independent

Shareholders to attend and vote on the resolutions was 828,159,374 Shares, representing approximately 80.08% of the total issued Shares of the Company as at the date of the EGM.

No parties had stated their intention in the Circular to vote against any of the resolutions at the EGM. There was no Share entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM according to Rule 13.40 of the Listing Rules.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results in respect of the ordinary resolutions at the EGM are as follows:

Ordinary Resolutions	Number of votes cast for or against the resolution and their approximate percentage of total number of votes cast		Total number of votes cast
	FOR	AGAINST	
1. To approve, confirm and ratify the New Master Agreement (as defined and described in the circular of the Company dated 17 January 2018) and the transactions contemplated thereunder.	730,522,076 (98.7708%)	9,091,000 (1.2292%)	739,613,076
2. To approve, confirm and ratify the execution and delivery of the New Master Agreement and all documents in connection therewith for and on behalf of the Company.	730,522,076 (98.7708%)	9,091,000 (1.2292%)	739,613,076
3. To approve, confirm and ratify the proposed annual caps in respect of the New Master Agreement for each of the years ending 31 December 2018, 2019 and 2020 as set out in the Circular.	730,522,076 (98.7708%)	9,091,000 (1.2292%)	739,613,076
4. To authorize any one or more directors of the Company to take all steps necessary or expedient in his/their opinion to implement and/or to give effect of the New Master Agreement and the transactions thereunder.	730,522,076 (98.7708%)	9,091,000 (1.2292%)	739,613,076

Note: The full text of the above ordinary resolutions are set out in the Notice of the EGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
Luen Thai Holdings Limited
Chiu Chi Cheung
Company Secretary

Hong Kong, 2 February 2018

As at the date of this announcement, the Board comprises Mr. Shen Yaoqing, Dr. Tan Siu Lin, Mr. Tan Cho Lung, Raymond, Mr. Qu Zhiming and Ms. Mok Siu Wan, Anne as executive Directors; Mr. Huang Jie as non-executive Director; Mr. Chan Henry, Mr. Cheung Siu Kee and Mr. Seing Nea Yie as independent non-executive Directors.

Company's website: www.luenthai.com