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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code:998)

ANNOUNCEMENT

**POLL RESULTS OF THE FIRST EXTRAORDINARY
GENERAL MEETING OF 2021 HELD ON 14 JANURAY
2021**

Reference is made to the circular dated 27 November 2020 (the “**Circular**”) of China CITIC Bank Corporation Limited (the “**Bank**”) in relation to the First Extraordinary General Meeting of 2021 (the “**2021 First EGM**”). Unless the context requires otherwise, the capitalized terms used herein should have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Bank is pleased to announce that the 2021 First EGM was held at 9:30 a.m. on Thursday, 14 January 2021 at Conference Room 804, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, PRC. The meeting was chaired by Ms. Li Qingping, the Chairperson and the executive director of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the meeting. Among all 10 incumbent directors of the Bank, 9 directors attended the meetings in person, and Director Huang Fang was unable to attend due to other engagement. The meeting was convened in compliance with the relevant provisions of *the Company Law of the PRC* and other laws and regulations as well as the *Articles of Associations* of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the meeting as at the date of the meeting was 48,934, 838,426 Shares, comprising 34,052,675,449 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the meeting.

There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favour of the resolution at the meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolution at the meeting.

21 Shareholders and duly authorized proxies, holding 38,727,446,361 Shares of the Bank and representing approximately 79.140849% of the total voting Shares of the Bank were present at the 2021 First EGM, including 5 H Shareholders and duly authorized proxies, holding 7,589,682,824 H Shares of the Bank and representing approximately 15.509774% of the total voting Shares of the Bank, and 16 A Shareholders and duly authorized proxies, holding 31,137,763,537 A Shares of the Bank and representing approximately 63.631075% of the total voting Shares of the Bank.

The resolution proposed at the meeting was voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), Shareholders' representatives and the Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the 2021 First EGM.

POLL RESULTS OF 2021 FIRST EGM

The Board is pleased to announce that the resolution has been duly passed at the 2021 First EGM and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1	Proposal regarding the appointment of Ms. Li Rong as a Shareholder Representative Supervisor for the Fifth Session of the Board of Supervisors	38,726,942,954 (99.998700%)	29,407 (0.000076%)	474,000 (0.001224%)	38,727,446,361
	This resolution was duly passed as an ordinary resolution.				

LAWYER'S CERTIFICATION

East & Concord Partners, the Bank's PRC legal adviser, witnessed the 2021 First EGM, and issued a legal opinion which certified and stated the following: "The convening, convention procedure, qualification of the attenders, relevant proposals, voting procedures, poll results and other relevant matters of the meeting conform to provisions of relevant laws and regulations including the *Company Law of the PRC* and *Rules of Procedures of Shareholders' General Meeting of Listed Companies* as well as provisions of the *Articles of Association*. The general meeting and relevant resolution formed thereon are lawful and valid".

By Order of the Board

China CITIC Bank Corporation Limited

LI Qingping

Chairperson

Beijing, the PRC

14 January 2021

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Fang Heying (President), and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.