



中信銀行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

Reply Slip for the Second Extraordinary General Meeting of 2017

To: China CITIC Bank Corporation Limited (the “Bank”)

I/We ^(Note 1) _____

of ^(Note 2) _____

being the registered holder(s) of ^(Note 3) _____ H shares of RMB1.00 each in the share capital of the Bank, hereby inform the Bank that I/we intend to attend or appoint a proxy to attend on my/our behalf at the Second Extraordinary General Meeting of 2017 of the Bank (the “2017 Second EGM”) to be held at the Conference Room, B1 Floor, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China (the “PRC”) at 9:30 a.m. on Thursday, 30 November 2017.

Signature _____

Date _____

Notes:

1. Please insert full name(s) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
2. Please insert full address(es) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s).
4. The completed and signed reply slip should be delivered to the office of the H share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong on or before Friday, 10 November 2017.
5. The Bank’s registered office is at No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing 100010, the PRC (contact persons: LUO Xiaobo, SHI Chuanyu, Telephone: (8610) 8523 0010, Fax: (8610) 8523 0079).
6. If shareholders intend to express their opinion at the 2017 Second EGM, please indicate such intention in brief (together with the approximate time required) in the following box. Please note that in view of the time constraint, registration will be arranged for shareholders who intend to express their opinion. The Bank cannot guarantee that all shareholders who have indicated their intention to express their opinion in this reply slip can do so at the 2017 Second EGM.

I would like to express my opinion as follows: