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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

**COMPLETION OF THE EXCHANGE OFFER AND
ISSUE OF THE 13% GUARANTEED AND SECURED BONDS DUE 2021**

Reference is made to the announcements of the Company dated 5 August 2019, 6 August 2019 and 14 August 2019 (the “**Announcements**”). Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Announcements.

The Board is pleased to announce that the settlement of all Existing Bonds validly tendered for exchange and accepted in the Exchange Offer in the aggregate principal amount of US\$15.0 million has taken place on 16 August 2019. Accordingly, the Company has cancelled all the Existing Bonds on 16 August 2019 and the New Bonds in the aggregate principal amount of US\$30.0 million have been issued pursuant to the Exchange Offer on the same date.

* For identification purpose only

As disclosed in the Announcements, the estimated net proceeds from the Exchange Offer (after deducting all the related costs and expenses and the purchase consideration of the Existing Bonds) of approximately US\$13.7 million will be used for the partial repayment of the 9% Coupon Bonds.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 16 August 2019

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.