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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

ANNOUNCEMENT

The directors (the “**Directors**”) of Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) make the following disclosures in compliance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the terms of a loan facility agreement (the “**Facility Agreement**”) dated 13 August 2019 and entered into among: (i) the Company as borrower; (ii) Mr. Li Weibin (being a controlling shareholder of the Company and an executive Director) (“**Mr. Li**”) as guarantor; and (iii) an independent lender, a 2-year credit facility in the total sum of US\$64,100,000 (the “**Loan**”) to be provided in two tranches is made available to the Company for, among other matters, partial repayment of certain loans and trading facility granted to the Company and partial payment of development and construction costs of certain real estate projects of the Group in the People’s Republic of China (“**PRC**”). The Loan will be secured by, among others, pledges of certain equity interests of the Group’s two property holding companies in the PRC, pledges of the account receivables of these two property holding companies and mortgage of the relevant property, etc.

The Facility Agreement provides that, among other terms, if Mr. Li does not or ceases to own, directly or indirectly, at least 50% of the beneficial interest in the Company carrying at least 50% of the voting right, it will be an event of default under the Facility Agreement, in which event all or any part of the commitments under the Loan may be cancelled and all amounts outstanding under the Loan may immediately become due and payable.

* For identification purpose only

Disclosure of the above will also be included in the subsequent interim and annual reports of the Company for so long as the said event of default provision continues to exist.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 13 August 2019

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.