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**CHINLINK INTERNATIONAL HOLDINGS LIMITED**

**普匯中金國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0997)**

**ISSUE OF  
FIRST TRANCHE AND SECOND TRANCHE OF  
BONDS DUE 2020 IN AN AGGREGATE  
PRINCIPAL AMOUNT OF HK\$106.5 MILLION**

**Placing Agent**



**英皇證券(香港)有限公司**  
**Emperor Securities Limited**

Reference is made to the announcement (the “**Announcement**”) of Chinlink International Holdings Limited (the “**Company**”) dated 30 July 2019 in relation to the proposed placing of 6.5% coupon secured bonds up to an aggregate principal amount of HK\$200 million (the “**Bonds**”) due 2020. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Bonds in an aggregate principal amount of HK\$106.5 million, comprising the first tranche of Bonds in the principal amount of HK\$82.5 million (“**First Tranche Bonds**”) and the second tranche of Bonds in the principal amount of HK\$24.0 million (“**Second Tranche Bonds**”) were issued on 7 August 2019 and 8 August 2019 respectively, pursuant to the terms and conditions of the Placing Agreement. The First Tranche Bonds and the Second Tranche Bonds will mature on the first anniversary of their respective dates of issue.

\* For identification purpose only

Pursuant to the Placing Agreement, the Placing Period will expire on 30 September 2019 (or such other date as the Placing Agent and the Company may agree in writing) and the Bonds may be issued in multiple tranches. Further announcement(s) will be made by the Company in relation to the issue of any further tranche(s) of the Bonds as and when appropriate.

By order of the Board  
**Chinlink International Holdings Limited**  
**Mr. Li Weibin**  
*Chairman*

Hong Kong, 8 August 2019

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.*