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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

POSITIVE PROFIT ALERT

This announcement is made by Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on preliminary review by the Group’s management of the unaudited management accounts of the Group for the six months ended 30 September 2018 (the “**Period**”), the Group expects to record a consolidated profit for the Period as compared to the consolidated loss for the six months ended 30 September 2017 (the “**Previous Period**”). Consolidated loss for the Previous Period was mainly attributable to a one-off non-cash loss arising from the valuation of the 3.0% convertible bonds issued as consideration for acquisition of subsidiaries and the associated shareholder’s loan.

* For identification only

For the Period, the Group expects a significant growth in both overall revenue and gross profit, mainly due to (i) an increase in revenue generated from international trading business; and (ii) an increase in revenue from finance lease business and financial advisory services business which commenced contribution since the second half of last financial year. Further, the Group also expects there was significant gain on fair value change of investment properties due to the steady growth of real estate market in Xi'an City and Hanzhong City of Shaanxi Province, the People's Republic of China.

However, the above mentioned upside impact is partially offset by the increase in administration costs and finance costs during the course of business expansion. In respect of the goodwill arising from the acquisition of certain subsidiaries which are engaged in financial advisory services business, the Group is still discussing with the auditor whether any impairment is needed and it has not yet come up to a final result as of the day of this announcement.

As the Company is still in the process of finalizing the results of the Group for the Period, the information contained in this announcement is only a preliminary assessment by the Board with reference to the unaudited management accounts of the Group and is not based on any figures or information that have been audited or reviewed by the auditors of the Company. The actual results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the Period which is expected to be published before the end of November 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 15 November 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.