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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

**COMPLETION OF DISCLOSEABLE TRANSACTIONS
IN RELATION TO THE ACQUISITION OF MCM GROUP
INVOLVING THE DEEMED DISPOSAL OF ALPHA YIELD**

Reference is made to the announcements of Chinlink International Holdings Limited (the “**Company**”) dated 12 June 2017 (the “**Announcement**”), 14 June 2017, 11 July 2017, 14 August 2017, 25 October 2017 and 27 October 2017 relating to the investments in Alpha Yield Limited. Unless otherwise defined or the context otherwise requires, terms in this announcement shall have the same meanings as those used in the Announcement.

The Board is pleased to announce that following the satisfaction of all of the conditions precedent under the Agreement, Completion took place on 6 November 2017. After Completion, Alpha Yield became a 51%-owned subsidiary of the Company and its accounts will continue to be consolidated in the financial statements of the Group. MCM Group became subsidiaries of the Company and their accounts will be consolidated in the financial statements of the Group.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 6 November 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.

* For identification purpose only