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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0997)

**COMPLETION OF PLACING OF SECOND TRANCHE
OF NEW BONDS IN AN AGGREGATE
PRINCIPAL AMOUNT OF HK\$50 MILLION**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcements (the “**Announcements**”) of Chinlink International Holdings Limited (the “**Company**”) dated 27 July 2017 and 4 August 2017 in relation to the placing of 9% coupon guaranteed bonds (the “**New Bonds**”) due 2019 in the principal amount of up to HK\$150 million. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that completion of the placing of the second tranche of the New Bonds in an aggregate principal amount of HK\$50 million (“**Second Tranche New Bonds**”) took place on 25 August 2017 and the Company has issued the Second Tranche New Bonds in the principal amount of HK\$50 million to independent Placees procured by the Placing Agent pursuant to the terms and conditions of the

Placing Agreement. Taking into account the issue of the First Tranche New Bonds in the principal amount of HK\$100 million on 4 August 2017 and the issue of the Second Tranche New Bonds hereof, the placing of the New Bonds has been completed and the New Bonds have been fully placed.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 25 August 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.