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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 997)

**REVISION TO THE TERMS OF
THE NEW BOND TO BE ISSUED
UPON THE COMPLETION OF THE ACQUISITION
AND
COMPLETION OF VERY SUBSTANTIAL ACQUISITION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
AND SALE LOAN DUE BY E-INNOVATION LIMITED**

Reference is made to the announcement and the circular (the “**Circular**”) of Chinlink International Holdings Limited (the “**Company**”) dated 18 February 2015 and 6 May 2015 respectively in relation to, among other things, the Acquisition, and the announcements dated 30 April 2015, 29 May 2015, 30 June 2015 and 31 July 2015 (the “**Announcements**”) in relation to the extensions of the Long Stop Date and the revision of the means of settlement of the Consideration (the “**Revision**”). Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Announcements.

* For identification purpose only

REVISION TO THE TERMS OF THE NEW BOND

Pursuant to the S&P Agreement (as supplemented) entered into between the Purchaser, the Vendor and the Guarantors in relation to the Acquisition of the Target Company, the New Bond in the principal amount of HK\$450,000,000 shall be issued to the Vendor upon the Completion. On 31 August 2015 (after trading hours), the Purchaser, the Vendor and the Guarantors entered into a fifth supplemental agreement pursuant to which the parties agreed to amend the terms of the New Bond (which shall be issued upon Completion) from being secured by the entire share capital of the Target Company and High Express to without any security (“**Revision of New Bond**”).

Save and except for the Revision of New Bond mentioned above, all other terms and provisions of the S&P Agreement (as supplemented) as well as of the New Bond shall remain the same and unchanged and the S&P Agreement (as supplemented) shall remain in full force and effect.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent in respect of the S&P Agreement (as supplemented) have been fulfilled, and the completion of the Acquisition took place on 31 August 2015. Upon the Completion, (i) the New Bond in principal amount of HK\$450,000,000; (ii) the Bond in principal amount of HK\$120,000,000; and (iii) 398,009,950 Consideration Shares have been issued and/or allotted in accordance with the terms of the S&P Agreement (as supplemented).

The Target Company has become a wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into the accounts of the Group upon Completion.

SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND AFTER THE COMPLETION AND ISSUE OF THE CONSIDERATION SHARES

The following table sets out the effect on the shareholding structure of the Company immediately before and after the Completion and issue of the Consideration Shares:

	Immediately Before the Completion		As at the date of this announcement and immediately after the Completion and issue of the Consideration Shares	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
Wealth Keeper International Limited (<i>Note 1</i>)	1,546,303,160	64.60	1,546,303,160	55.39
Mr. Li Weibin (<i>Note 2</i>)	14,090,000	0.59	14,090,000	0.50
Vendor and its nominees (<i>Note 3</i>)	–	–	398,009,950	14.26
Public Shareholders	833,273,709	34.81	833,273,709	29.85
Total	<u>2,393,666,869</u>	<u>100.00</u>	<u>2,791,676,819</u>	<u>100.00</u>

Note 1: The entire issued share capital of Wealth Keeper International Limited is wholly and beneficially owned by Mr. Li Weibin, an executive Director and the chairman of the Board.

Note 2: Mr. Li Weibin is an executive Director and the chairman of the Board.

Note 3: The Vendor and its nominees and their respective ultimate beneficial owner(s) whom, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, were third parties independent of and not connected with the Company and its connected persons immediately before the Completion.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 31 August 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.