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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 997)

**COMPLETION OF PLACING OF SECOND TRANCHE BONDS IN AN
AGGREGATE PRINCIPAL AMOUNT OF HK\$84 MILLION**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcements (the “**Announcements**”) of Chinlink International Holdings Limited (the “**Company**”) dated 29 June 2015 and 15 July 2015 in relation to the placing of 7.5% coupon unsecured bonds (the “**Bonds**”) due 2017 in the principal amount of up to HK\$200 million in aggregate; and the completion of the Placing of the first tranche of the Bonds in an aggregate principal amount of HK\$116 million respectively. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

* For identification purpose only

The Board is pleased to announce that completion of the Placing of the second tranche of the Bonds in an aggregate principal amount of HK\$84 million (“**Second Tranche Bonds**”) took place on 31 August 2015 and the Company has issued the Second Tranche Bonds in the aggregate principal amount of HK\$84 million to independent Placees procured by the Placing Agent pursuant to the terms and conditions of the Placing Agreement. The Placing Period ended on 31 August 2015.

By order of the Board of
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 31 August 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.