香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **31/03/2015**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Chinlink International Holdings Limited

Date Submitted   1 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   997   Description :   Ordinary shares

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	3,200,000,000	HKD 0.0125	HKD 40,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,200,000,000	HKD 0.0125	HKD 40,000,000

(2) Stock code :   _____   Description :   _____

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : _____ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : _____ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(State currency)* :   HKD 40,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,283,666,869			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,283,666,869			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 21/09/2012 with exercise price of HKD0.58 per share Ordinary shares *(Note 1)*	0	0	0	0	0	91,600,000
2. Share Option Scheme adopted on 21/09/2012 with exercise price of HKD0.70 per share Ordinary shares *(Note 1)*	0	0	0	0	0	15,000,000
3. Share Option Scheme adopted on 21/09/2012 with exercise price of HKD0.68 per share Ordinary shares *(Note 1)*	0	0	0	0	0	4,000,000

Total A.   (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Total funds raised during the month from exercise of options
(State currency) _____

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 35,000,000 Unlisted Warrants	HKD	HKD437,500	0	HKD437,500	0	35,000,000
(19 / 03 / 2016)						
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	Ordinary shares					
Subscription price	HKD2 per Warrant Share					
AGM approval date (if applicable) (dd/mm/yyyy)	(16 / 09 / 2013)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total B. (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due on 30 August 2015 with 7.5% coupon rate per annum. Principal amount: HKD300,000,000.	HKD	HKD300,000,000	0	HKD300,000,000	0	400,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HKD0.75 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	22/8/2013					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares) _____

(Preference shares) _____

(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the conditional sale and purchase agreement dated 18 February 2015 (the "**S&P Agreement**") entered into between Sino Virtue Holdings Limited (the "**Vendor**"), Esteemed Zone Limited (the "**Purchaser**") (a wholly-owned subsidiary of the company), and the guarantors pursuant to which the Purchaser has conditionally agreed to acquire, and the Vendor has conditionally agreed to sell, (i) the entire issued share capital of and (ii) the sale loan due by E-Innovation Limited at a total consideration of HK$800,000,000 (the "**Acquisition**"). The consideration will be satisfied as to HK$30,000,000 in cash within two months after signing of the S&P Agreement; as to HK$450,000,000 in cash upon completion; as to HK$120,000,000 by issue of the bond upon completion; and as to HK$200,000,000 by allotment and issue of the 398,009,950 consideration shares by the Company at an issue price of HK$0.5025 each. The Acquisition is subject to the Company's shareholders' approval requirements pursuant to the listing rules and the consideration shares will be allotted and issued pursuant to the specific mandate to be obtained at the special general meeting of the Company. For details, please refer to the announcements of the Company dated 18 February 2015 and 13 March 2015 respectively. Ordinary shares *(Note 1)*	-	398,009,950
2. (/ /) Ordinary shares *(Note 1)*		
3. (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4. Bonus issue			Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
5.	Scrip dividend	At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
6.	Repurchase of shares		Class of shares repurchased *(Note 1)* ———— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
7.	Redemption of shares		Class of shares redeemed *(Note 1)* ———— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
8.	Consideration issue	At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	————	————

Remarks (if any):

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Submitted by: ___LAM Suk Ling, Shirley_____

Title: __Director_____
      (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*