



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chinlink International Holdings Limited

Date Submitted 4 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 997 Description : Ordinary shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>3,200,000,000</u>	<u>HKD 0.0125</u>	<u>HKD 40,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>3,200,000,000</u>	<u>HKD 0.0125</u>	<u>HKD 40,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

HKD 40,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,283,666,869			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,283,666,869			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 21/09/2012						
with exercise						
price of HKD0.58						
per share						
Ordinary shares	0	0	0	0	0	91,600,000
(Note 1)						
2. Share Option						
Scheme adopted						
on 21/09/2012						
with exercise						
price of HKD0.70						
per share						
Ordinary shares	0	0	0	0	0	15,000,000
(Note 1)						
3. Share Option						
Scheme adopted						
on 21/09/2012						
with exercise						
price of HKD0.68						
per share						
Ordinary shares	0	0	0	0	0	4,000,000
(Note 1)						
Total A. (Ordinary shares)						
(Preference shares)						
(Other class)						
Total funds raised during the month from exercise of options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 35,000,000 Unlisted Warrants (19 / 03 / 2016) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	HKD N/A Ordinary shares HKD2 per Warrant Share	HKD437,500	0	HKD437,500	0	35,000,000
2. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	 (/ /)					
3. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 (/ /)					
4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 (/ /)					
Total B.						

(Ordinary shares) _____
 (Preference shares) _____
 (Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due on 30 August 2015 with 7.5% coupon rate per annum. Principal amount: HKD300,000,000.	HKD	HKD300,000,000	0	HKD300,000,000	0	400,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HKD0.75 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	22/8/2013					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Pursuant to the conditional sale and purchase agreement dated 18 February 2015 (the “S&P Agreement”) entered into between Sino Virtue Holdings Limited (the “Vendor”), Esteemed Zone Limited (the “Purchaser”) (a wholly-owned subsidiary of the company), and the guarantors pursuant to which the Purchaser has conditionally agreed to acquire, and the Vendor has conditionally agreed to sell, (i) the entire issued share capital of and (ii) the sale loan due by E-Innovation Limited at a consideration of HK\$800,000,000 (the “Acquisition”).</p> <p>The consideration will be satisfied as to HK\$30,000,000 in cash within two months after signing of the S&P Agreement; as to HK\$450,000,000 in cash upon completion; as to HK\$120,000,000 by issue of the bond upon completion; and as to HK\$200,000,000 by allotment and issue of the 398,009,950 consideration shares by the company at an issue price of HK\$0.5025 each. The Acquisition is subject to the company’s shareholders’ approval requirements pursuant to the listing rules and the consideration shares will be issued pursuant to specific mandate to be obtained at the special general meeting of the company.</p> <p>For details, please refer to the announcement of the company dated 18 February 2015.</p> <div style="text-align: right;">Ordinary shares (<i>Note 1</i>)</div>	-	398,009,950
<p>2.</p> <div style="text-align: right;">(/ /)</div> <div style="text-align: right;">Ordinary shares (<i>Note 1</i>)</div>		
<p>3.</p> <div style="text-align: right;">(/ /)</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div> <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;"> (Preference shares)</div> <div style="text-align: right;"> (Other class)</div>	Nil	N/A
	N/A	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	_____	_____
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	_____	_____
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	_____	_____
4. Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	_____	_____

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6. Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
7. Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
Total E.		(Ordinary shares) _____	(Preference shares) _____
		(Other class) _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

This image shows a full page of blank handwriting practice paper. It features multiple sets of horizontal lines. Each set consists of three lines: two solid black outer lines and a dashed blue middle line, providing a guide for letter height and placement. The sets are repeated down the entire page.Submitted by: LAM Suk Ling, Shirley

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*