

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinlink International Holdings Limited
Date Submitted	7 October 2014

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>997</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,200,000,000	HKD 0.0125	HKD 40,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,200,000,000	HKD 0.0125	HKD 40,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

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# 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HKD 40,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,283,666,869				
Increase/ (decrease) during the month	0				
Balance at close of the month	2,283,666,869				

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Manager			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of -		Movement du	ring the month			the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 21/09/2012						
with exercise						
price of HKD0.58						
per share						
Ordinary shares	0	0	0	0	0	91,600,000
(Note 1)						
2. Share Option						
Scheme adopted						
on 21/09/2012						
with exercise						
price of HKD0.70						
per share						
Ordinary shares	0	0	0	0	0	15,000,000
(Note 1)						
3. Share Option						
Scheme adopted						
on 21/09/2012						
with exercise						
price of HKD0.68						
per share						
Ordinary shares	0	0	0	0	0	4,000,000
(Note 1)						
			Total A. (Ord	inary shares)		
			(Prefei	ence shares)		
				(Other class)		
Total funds raised during the	month from e	xercise of option	ıs			
(State currency)		-				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 35,000,000 Unlisted	_		0		0	25 000 000
Warrants	HKD	HKD437,500	0	HKD437,500	0	35,000,000
( 19 / 03 / 2016 ) Stock code (if listed)	N/A					
Class of shares	Ordinary	house				
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HKD2 per Warr	ant Snare				
(if applicable) (dd/mm/yyyy)	( 16/09	9/2013)				
2.		,				
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
3.		,				
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( /	/ )				
4.						
		<u> </u>				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
		m . 1 m	(0, 1)	we also and a		
		Total B	. (Urdina	ry shares)		
			(rreieren	ce shares)		
			(UI	ther class)		<u>.</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due on						
30 August 2015 with 7.5%	_					
coupon rate per annum.						
Principal amount:			0		0	
HKD300,000,000.	HKD	HKD300,000,000	0	HKD300,000,000	0	400,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price	HKD0.75 per sh	are				
EGM approval date						
(if applicable) (dd/mm/yyyy)	22/8/2013					
	22/8/2013					
2.						
					·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	ary shares)		_
			(Prefere	nce shares)		
			(0	Other class)		_

(other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
SGM ( / / ) Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
, , , , , , , , , , , , , , , , , , ,		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue       Class of shares issuable $(Note I)$ 1. Rights issue       At price : State currency       Issue and allotment $(1 / 1)$ 2. Open offer       At price : State currency       Class of shares issuable $(Note I)$ 2. Open offer       At price : State currency       Class of shares issuable $(Note I)$ 3. Placing       At price : State currency       Class of shares issuable $(Note I)$ 4. Bonus issue       Class of shares issuable $(Mote I)$ Class of shares issuable $(Mote I)$ 4. Bonus issue       Class of shares issuable $(Mote I)$ Class of shares issuable $(Mote I)$ 4. Bonus issue       Class of shares issuable $(Mote I)$ Class of shares issuable $(Mote I)$ 4. Bonus issue       Class of shares issuable $(Mote I)$ Class of shares issuable $(Mote I)$ 4. Bonus issue       Class of shares issuable $(Mote I)$ Class of shares issuable $(Mote I)$ 4. Bonus issue       Class of shares issuable $(Mote I)$ Class of shares issuable $(Mote I)$		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment       ( / / )         BGM approval date : (d/mm/yyyy)       ( / / )       EGM approval date:       ( / / )         2. Open offer       At price : $\frac{State}{currency}$ Class of shares issuable	Type of Issue						
1. Rights issue       At price : currency       idate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:							
Image: State (dd/mm/yyyy)       Image: State (Note 1)         2. Open offer       At price : State currency       Issue and allotment (// / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Image: State (More 1)       Image: State (More 1)         3. Placing       At price : State currency       Issue and allotment (// / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Image: State (More 1)       Image: State (More 1)         3. Placing       At price : State currency       Image: State (More 1)       Image: State (More 1)         GLass of shares issuable (More 1)       Image: State (More 1)       Image: State (More 1)       Image: State (More 1)         4. Bonus issue       Image: State (More 1)       Image: State (More 1)       Image: State (More 1)       Image: State (More 1)         4. Bonus issue       Image: State (More 1)       Image: State (More 1)       Image: State (More 1)       Image: State (More 1)         EGM approval date: (More 1)       Image: State (More	1. Rights issue			( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: (/ / )							
EGM approval date: $(//)$ $(dd/mm/yyyy)$	2. Open offer		Issue and allotment	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $(///)$ EGM approval date: $(///)$ Image: State currency       Image: State currency       Image: State currency       Image: State currency         EGM approval date: $(///)$ Image: State currency       Image: State currency       Image: State currency         4. Bonus issue       Image: State currency       Image: State currency       Image: State currency       Image: State currency         4. Bonus issue       EGM approval date: $(///)$ Image: State currency       Image: State currency			EGM approval date:	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )			Class of shares issuable				
EGM approval date:       ( / / )         (dd/mm/yyyy)	3. Placing	At price : State	Issue and allotment	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )			EGM approval date:	( / /	)		
(Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
	4. Bonus issue						
			EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency ———	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		

					sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			m (1)	<u>(0, 1</u> ;	1 \		
				(Ordinary s Preference s (Other	shares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by:LAM Suk_Ling, Shirley
Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.