



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chinlink International Holdings Limited

Date Submitted 2 January 2014

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 997 Description : Ordinary shares

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>3,200,000,000</u>	<u>HKD 0.0125</u>	<u>HKD 40,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>3,200,000,000</u>	<u>HKD 0.0125</u>	<u>HKD 40,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HKD 40,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,928,010,303			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,928,010,303			

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>1. Share Option</b>						
Scheme adopted on 21/09/2012 with exercise price of HKD0.58 per share						
Ordinary shares	0	0	0	0	0	92,600,000
(Note 1)						
<b>2. Share Option</b>						
Scheme adopted on 21/09/2012 with exercise price of HKD0.70 per share						
Ordinary shares	0	0	0	0	0	15,000,000
(Note 1)						
<b>3. Share Option</b>						
Scheme adopted on 21/09/2012 with exercise price of HKD0.68 per share						
Ordinary shares	4,000,000	0	0	0	0	4,000,000
(Note 1)						
Total A. (Ordinary shares)						
(Preference shares)						
(Other class)						
Total funds raised during the month from exercise of options (State currency)						

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants due on _____ _____ 2014 in an aggregate _____ principal amount of _____ HKD190,450,000	HKD	HKD3,662,500	0	HKD3,662,500	0	293,000,000
( 03 / 07 / 2014 )						
Stock code (if listed) _____	N/A					
Class of shares _____ issuable ( <i>Note 1</i> ) _____	Ordinary shares					
Subscription price _____ AGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____	HKD0.65 per Warrant Share					
( 21 / 09 / 2012 )						
2. _____ _____ _____						
(     /     /     )						
Stock code (if listed) _____						
Class of shares _____ issuable ( <i>Note 1</i> ) _____						
Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____						
(     /     /     )						
3. _____ _____ _____						
(     /     /     )						
Stock code (if listed) _____						
Class of shares _____ issuable ( <i>Note 1</i> ) _____						
Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____						
(     /     /     )						
4. _____ _____ _____						
(     /     /     )						
Stock code (if listed) _____						
Class of shares _____ issuable ( <i>Note 1</i> ) _____						
Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____						
(     /     /     )						
Total B.						
(Ordinary shares)						
(Preference shares)						
(Other class)						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertible (i.e. Convertible into shares of the issuer which are to be listed)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		
1. Convertible Bonds due on 30 August 2015 with 7.5% coupon rate per annum. Principal amount: HKD300,000,000.	HKD	HKD300,000,000	0	HKD300,000,000	0	400,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price	HKD0.75 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	22/8/2013					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total C. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(   /   /   ) shares ( <i>Note 1</i> )		
2.			
	(   /   /   ) Ordinary shares ( <i>Note 1</i> )		
3.			
	(   /   /   ) shares ( <i>Note 1</i> )		
	Total D.    (Ordinary shares)		
	(Preference shares)		
	(Other class)		

## Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price :	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	  
2. Open offer	At price :	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	  
3. Placing	At price :	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	  
4. Bonus issue			Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	  

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price :	State currency	_____	
				Class of shares issuable (Note 1)	_____
				Issue and allotment date : (dd/mm/yyyy)	(   /   /   )
				EGM approval date: (dd/mm/yyyy)	(   /   /   )
				_____	_____
6.	Repurchase of shares			Class of shares repurchased (Note 1)	_____
				Cancellation date : (dd/mm/yyyy)	(   /   /   )
				EGM approval date: (dd/mm/yyyy)	(   /   /   )
				_____	_____
7.	Redemption of shares			Class of shares redeemed (Note 1)	_____
				Redemption date : (dd/mm/yyyy)	(   /   /   )
				EGM approval date: (dd/mm/yyyy)	(   /   /   )
				_____	_____
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)	Ordinary <u>shares</u>
				Issue and allotment date : (dd/mm/yyyy)	(   /   /   )
				AGM approval date: (dd/mm/yyyy)	( 21/9/2012)
				HK\$ 0.495 <u>per share</u>	
				0	18,690,707
(Remark 1)					



				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares issuable _____ (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)		( / / )		
	EGM approval date: (dd/mm/yyyy)		( / / )		
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ (Note 1)			
		Issue and allotment date : (dd/mm/yyyy)		( / / )	
		EGM approval date: (dd/mm/yyyy)		( / / )	
Total E.				(Ordinary shares) _____	
				(Preference shares) _____	
				(Other class) _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) _____
	(2) _____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_____
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

1. On 14 May 2013, Chinlink Hong Kong Company Limited, a direct wholly-owned subsidiary of the Company, entered into the logistics information system platform development and service agreement with Hong Kong Logistics Technology & Systems Limited (“LTS”) for the development of a logistics information system platform for the Group and to provide services to the Group in respect of the logistics information system platform. The contract sum is HK\$13,217,000 will be satisfied by allot and issue an aggregate of 26,701,010 Consideration Shares by the Company at the issue price of HK\$0.495 to LTS. On 24 May 2013, the Company allotted 8,010,303 Consideration Shares to LTS and the remaining 18,690,707 Consideration Shares will be allotted and issued to LTS. Details of which are set out in the Company’s announcement dated 14 May 2013.

Submitted by: LAM Suk Ling, Shirley

Title: Director  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*