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中國通海國際金融有限公司

CHINA TONGHAI INTERNATIONAL FINANCIAL LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 952)

VOLUNTARY ANNOUNCEMENT UPDATE ON THE PROVISION OF FINANCIAL ASSISTANCE

This announcement is made on a voluntary basis by China Tonghai International Financial Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 10 December 2020 and the circular dated 25 January 2021 (the “**Circular**”), pursuant to which the Lender agreed to provide the Borrower I the Loan I of HK\$70,000,000. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board wishes to announce that on 10 May 2021 (after trading hours), due to the delay in the Proposed Privatisation, the Lender, the Borrower I and the Personal Guarantors I entered into the supplemental agreement, pursuant to which the Lender agreed to extend the availability of the Loan I to the date falling 9 months after 10 December 2020 (or such later date as the Lender may agree in writing) with other terms and conditions of the Loan Facility Agreement I remains unchanged.

On behalf of the Board
China Tonghai International Financial Limited
HAN Xiaosheng
Chairman

Hong Kong, 10 May 2021

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. HAN Xiaosheng (*Chairman*)
Mr. FANG Zhou (*Deputy Chairman*)
Mr. ZHANG Xifang
Mr. LIU Hongwei
Mr. Kenneth LAM Kin Hing

Independent Non-executive Directors:

Mr. Roy LO Wa Kei
Mr. KONG Aiguo
Mr. LIU Jipeng
Mr. HE Xuehui
Mr. HUANG Yajun

Non-executive Directors:

Mr. LIU Bing
Mr. ZHAO Yingwei
Mr. ZHAO Xiaoxia