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**中國通海國際金融有限公司**  
**CHINA TONGHAI INTERNATIONAL FINANCIAL LIMITED**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 952)**

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 FEBRUARY 2021**

Reference is made to the circular of China Tonghai International Financial Limited (the “**Company**”) dated 28 January 2021 (the “**Circular**”) containing, inter alia, a notice (the “**Notice**”) of the Special General Meeting. Capitalised terms used herein shall have the same meaning as those defined in the Circular unless defined otherwise.

### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 26 February 2021.

As at the date of the SGM, the total number of issued Shares is 6,197,049,220 Shares.

As at the date of the SGM, Oceanwide Holdings IF and its associates, representing an aggregate of 4,493,764,732 Shares (approximately 72.51% of the issued share capital of the Company), were required to abstain, and had abstained from voting on the Resolution at the SGM. Save for Oceanwide Holdings IF and its associates, no Shareholder was required under the Listing Rules to abstain from voting at the SGM. The total number of Shares entitling relevant Independent Shareholders to attend and vote for or against the Resolution at the SGM was 1,703,284,488 Shares, representing approximately 27.49% of the issued share capital of the Company as at the date of the SGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the SGM.

The voting result of the poll taken at the SGM in respect of the Resolution was as follows:

<b>Ordinary Resolution</b>	<b>Number of votes (approximate % of total number of votes cast)</b>	
	<b>For</b>	<b>Against</b>
To approve the Revised Annual Caps set out in the Circular. <sup>(Note)</sup>	752,156,085 (100%)	0 (0%)

*Note: The full text of the Resolution was set out in the Notice.*

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution at the SGM.

On Behalf of the Board  
**China Tonghai International Financial Limited**  
**HAN Xiaosheng**  
*Chairman*

Hong Kong, 26 February 2021

As at the date of this announcement, the Board of the Company comprises:

***Executive Directors:***

Mr. HAN Xiaosheng (*Chairman*)  
 Mr. FANG Zhou (*Deputy Chairman*)  
 Mr. ZHANG Xifang  
 Mr. LIU Hongwei  
 Mr. Kenneth LAM Kin Hing

***Independent Non-executive Directors:***

Mr. Roy LO Wa Kei  
 Mr. KONG Aiguo  
 Mr. LIU Jipeng  
 Mr. HE Xuehui  
 Mr. HUANG Yajun

***Non-executive Directors:***

Mr. LIU Bing  
 Mr. ZHAO Yingwei  
 Mr. ZHAO Xiaoxia