

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中國通海國際金融有限公司**  
**CHINA TONGHAI INTERNATIONAL FINANCIAL LIMITED**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 952)**

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 22 SEPTEMBER 2020**

Reference is made to the circular of China Tonghai International Financial Limited (the “**Company**”) dated 4 September 2020 (the “**Circular**”) in relation to the adoption of Share Option Scheme. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless the context requires otherwise.

### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM dated 4 September 2020 was duly passed by the Shareholders by way of poll at the SGM held on 22 September 2020.

As at the date of the SGM, the total number of issued Shares is 6,197,049,220 Shares, which represented the total number of Shares entitling the holder to attend and vote on the resolution at the SGM. The Shareholders, authorised proxies or authorised representatives holding in aggregate of 5,527,212,471 Shares, representing approximately 89.19% of the total voting Shares, were present at the SGM.

There were no Shares entitling the Shareholders to attend the SGM but abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the SGM. No parties have stated their intention in the Circular to vote against or abstain from voting on any of the resolution at the SGM.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the SGM.

The voting result of the poll taken at the SGM in respect of the resolution was as follows:

<b>Ordinary Resolution</b>	<b>Number of votes (approximate % of total number of votes cast)</b>	
	<b>For</b>	<b>Against</b>
To approve and adopt the Share Option Scheme and to authorise the directors of the Company to grant options and to allot, issue and deal with the Shares as may be required to be issued pursuant to the exercise of any option granted thereunder and to take all such steps as may consider necessary or expedient to give full effect to the Share Option Scheme. <sup>(Note)</sup>	5,524,232,471 (99.95%)	2,980,000 (0.05%)

*Note: The full text of the resolution was set out in the notice of SGM dated 4 September 2020.*

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution.

On Behalf of the Board  
**China Tonghai International Financial Limited**  
**HAN Xiaosheng**  
*Chairman*

Hong Kong, 22 September 2020

As at the date of this announcement, the Board of the Company comprises:

***Executive Directors:***

Mr. HAN Xiaosheng (*Chairman*)  
 Mr. ZHANG Bo (*Deputy Chairman*)  
 Mr. ZHANG Xifang  
 Mr. FENG Henian  
 Mr. LIU Hongwei  
 Mr. Kenneth LAM Kin Hing

***Independent Non-executive Directors:***

Mr. Roy LO Wa Kei  
 Mr. KONG Aiguo  
 Mr. LIU Jipeng  
 Mr. HE Xuehui  
 Mr. HUANG Yajun

***Non-executive Directors:***

Mr. LIU Bing  
 Mr. ZHAO Yingwei  
 Mr. ZHAO Xiaoxia