



**中國通海國際金融有限公司**  
**CHINA TONGHAI INTERNATIONAL FINANCIAL LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 952)**

**Form of Proxy for the Annual General Meeting to  
be held on Friday, 26 June 2020 at 11:00 a.m. (or any adjournment thereof)**

I/We <sup>(Note 1)</sup>, \_\_\_\_\_ of \_\_\_\_\_  
being the registered holder(s) of <sup>(Note 2)</sup> \_\_\_\_\_ ordinary shares  
of Hong Kong one third of one cent each in the capital of China Tonghai International Financial Limited (the "Company"), HEREBY APPOINT <sup>(Note 3)</sup> the  
Chairman of the meeting or \_\_\_\_\_  
of \_\_\_\_\_  
as my/our proxy/proxies to attend and to act for me/us at the annual general meeting (or at any adjournment thereof) of the Company to be held at Gloucester  
Room, 2/F, Mandarin Oriental, Hong Kong, 5 Connaught Road Central, Hong Kong on Friday, 26 June 2020 at 11:00 a.m. and in particular (but without  
limitation) at such meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the resolutions set out in the notice convening  
the said meeting as indicated below or, if no such indication is given, as my/our proxy/proxies thinks fit.

ORDINARY RESOLUTIONS		FOR <sup>(Note 4)</sup>	AGAINST <sup>(Note 4)</sup>
1.	To receive, consider and adopt the audited financial statements and the reports of the directors and auditor of the Company for the year ended 31 December 2019.		
2.	(A) To re-elect Mr. LIU Hongwei as an executive director of the Company.		
	(B) To re-elect Mr. Kenneth LAM Kin Hing as an executive director of the Company.		
	(C) To re-elect Mr. LIU Bing as a non-executive director of the Company.		
	(D) To re-elect Mr. HUANG Yajun as an independent non-executive director of the Company.		
	(E) To authorise the board of directors of the Company to appoint additional directors as and when the board considers necessary and appropriate.		
	(F) To authorise the board of directors of the Company to fix the directors' remuneration for the year ending 31 December 2020.		
3.	To re-appoint KPMG as auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.		
4.	To approve a general mandate to allot, issue and deal with new shares of the Company.		
5.	To approve a general mandate to repurchase shares of the Company.		
6.	To extend the general mandate to issue shares by adding repurchased shares thereto.		

Signature(s) <sup>(Note 5)</sup> \_\_\_\_\_

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2020

**Notes:**

- Full name(s) and address(es) are to be inserted in BLOCK CAPITALS. The names of all joint registered holders should be stated.
- Please insert the number of shares of the Company to which this form of proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
- If any proxy other than the Chairman of the meeting is preferred, strike out the words "the Chairman of the meeting or" herein stated and insert the name and address of the proxy desired in the space provided in BLOCK CAPITALS. ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT. If no name is inserted in the space for the name of your proxy, the Chairman of the meeting will act as your proxy.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK IN THE BOX MARKED "FOR" THE RELEVANT RESOLUTION. IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK IN THE BOX MARKED "AGAINST" THE RELEVANT RESOLUTION.** Failure to tick either box will entitle your proxy to cast your vote at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
- This form of proxy must be signed by you or your attorney duly authorised in writing, or, in the case of a corporation must be either under its common seal or under the hand of an officer or attorney or other person duly authorised to sign the same. In the case of this form of proxy purporting to be signed on behalf of a corporation by an officer thereof, it shall be assumed, unless the contrary appears, that such officer was duly authorised to sign the form of proxy on behalf of the corporation without further evidence of the fact.
- To be valid, this form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a certified copy of such power or authority, must be deposited at the office of the branch share registrar of the Company in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof. Completion and return of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
- In the case of joint holders, any one of such joint holders may attend and vote at the meeting either personally or by proxy, but if more than one of such joint holders are present at the above meeting, the vote, whether personally or by proxy, of the said persons so present whose name stands first in the register of members in respect of the joint holding shall be accepted to the exclusion of the votes of the other joint holders.
- Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or, if he is the holder of two or more shares, more than one proxy to attend and, subject to the provisions of the Bye-laws of the Company, vote in his stead. A proxy need not be a member of the Company but must be present in person to represent the member.

**PERSONAL INFORMATION COLLECTION STATEMENT**

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the meeting of the Company (the "Purposes"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Tricor Tengis Limited at the above address.