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中國通海國際金融有限公司

CHINA TONGHAI INTERNATIONAL FINANCIAL LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 952)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
IN RELATION TO SUBSCRIPTION OF NOTES**

Reference is made to the announcement made by China Tonghai International Financial Limited (the “**Company**”) on 10 December 2019 (the “**Announcement**”) in respect of the discloseable transaction in relation to the subscription of notes (the “**Subscription**”) in the principal amount of US\$30 million issued by Tahoe Group Global (Co.,) Limited (the “**Issuer**”). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meaning as those defined in the Announcement. The Company would like to provide further information relating to the Subscription.

We have been notified by the Issuer on 11 December 2019 that the issue size of the Notes will change from US\$80,500,000 to US\$110,500,000. Save as the aforesaid, the principal terms of the Subscription and the Notes remains unchanged.

On behalf of the Board
China Tonghai International Financial Limited
HAN Xiaosheng
Chairman

Hong Kong, 11 December 2019

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. HAN Xiaosheng (*Chairman*)
Mr. ZHANG Bo (*Deputy Chairman*)
Mr. ZHANG Xifang
Mr. FENG Henian
Mr. LIU Hongwei
Mr. Kenneth LAM Kin Hing

Independent Non-executive Directors:

Mr. Roy LO Wa Kei
Mr. KONG Aiguo
Mr. LIU Jipeng
Mr. HE Xuehui
Mr. HUANG Yajun

Non-executive Directors:

Mr. Bernard POULIOT
Mr. LIU Bing
Mr. ZHAO Yingwei
Mr. ZHAO Xiaoxia