

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018					
To: Hong Kong Exchanges ar	nd Clearing	g Limited			
Name of Issuer	China C	ceanwide Internati	ional Financi	al Limited	
Date Submitted	05/02/20	018			
I. Movements in Authorised S	nare Capit	aı			
1. Ordinary Shares					
(1) Stock code: 952	Descrip	otion: OCEAN	WIDE FIN		
	_				
		No. of ordinary	Par value (State	Authorised share capital	
		shares	currency)	(State currency)	
			One third of one HK		
Balance at close of preceding	month	30,000,000,000	cent	HK\$100,000,000.00	
Increase/(decrease)		Nil		Nil	
			One third		
Balance at close of the month		30,000,000,000	of one HK cent	HK\$100,000,000.00	
(2) Stock code : N/A	Descrip	otion:	N/A	<u>A</u>	
			Par value	Authorised share	
		No. of ordinary shares	(State currency)	capital (State currency)	
Balance at close of preceding	month				
Butance at close of preceding	monui				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				
Stock code : 1	N/A Descrip	tion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code : 1	N/A Descrip	tion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share cacurrency):	apital at the end o	of the month (State	HK\$100,0	000,000.00
II. Movements in Issued	Share Capital			
		linary shares	•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,222,049,220	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,222,049,220	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	·				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grantea	Exercised	Cuncencu	Бираса		
111/11						
(/ /)						
shares						
(Note 1)						
()						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	-		
			·	nce shares)		
			((Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	- - -			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A)	-			
(/ /)						
C411-(:£1:-4-4))				
		Tota		ary shares) N/A		_
				nce shares) N/A		-
			(0	Other class) N/A		-

Convertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	7					
(dd/mm/yyyy)	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. 10 (2.1			
		'		nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N}{A}$		=
				Other class) N/A		_
			(_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed Rights Issue of 16,592,131,253 Rights Shares on the basis of eight Rights Shares for every three existing Shares held by the Qualifying Shareholders on the Record Date at the Subscription Price of HK\$1.10 per Rights Share payable in full on acceptance. For details, please refer to the Company's announcement dated 18 December 2017, the Company's circular dated 8 January 2018 and the Company's announcements dated 23 January 2018 and 24 January 2018.		
	(SGM: 24/01/2018)		
	Ordinary shares (Note 1)	NIL	16,592,131,253
2.	N/A (/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

		1 Issued Share C	ж				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable				
2.	Open offer	At price :	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			_	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								. ==
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	DT/A	NT/A
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				the month
		(Note 1)		,		
5.	Scrip dividend At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

	Type of Issue			is		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
					N/A	N/A
		Total E. (C	Ordinary sheference sh (Other o	ares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E	Z):	(1)	-	
	otal ingrance / (dogrance) in professor as shares divising t	ha month (i.a. Tatal of A.t-	E).	(2)	-	
	otal increase / (decrease) in preference shares during to otal increase / (decrease) in other classes of shares during				N/A N/A	
	these figures should be the same as the relevant figure			ued S		

Remarks (if any):
N/A
Submitted by: Cheung Ho Sze Hortense
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.