

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Quam Limited
Date Submitted	04/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>952</u> Descript	tion : <u>QUAM</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	One third of one HK cent	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	One third of one HK cent	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descript	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descri		N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : N/A De	escription :	N/A	<u>\</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,451,131,376	N/A	N/A	N/A
Increase/ (decrease) during the month	48,675,201	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,499,806,577	N/A	N/A	N/A

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	1,079,044	Nil	Nil	1,079,044	Nil
HK\$0.1296						
(30/09/2002)						
Ordinary shares						
(Note 1)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	599,468
HK\$0.8340						
(30/09/2002)						
Ordinary shares						
(Note 1)						
3. Exercise Price:	Nil	2,068,157	Nil	Nil	2,068,157	12,298,562
HK\$0.7623						
(30/09/2002)						
Ordinary shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	3.147.201	
		10		nce shares)		
			<b>`</b>	Other class)		
Total funds raised duri	ing the month	from ovoroise o			1 1/ 2 2	
options (State currenc		nom exercise 0	HK\$ 1,71	6,400.11		
· · · · · · · · · · · · · · · ·	• •		. ,	,		

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$45,685,400.00	HK\$22,764,000.00	HK\$22,921,400.00	45,528,000	45,842,800
(07/04/2017)	-					
Stock code (if listed)	N/.	A				
Class of shares			-			
issuable (Note 1)	Ordinary					
Subscription price <u>H</u> EGM approval date	IK\$0.50 (Subjec	t to adjustment)	-			
(if applicable) (dd/mm/yyyy)	AGM : 06	/08/2013				
2. N/A	-		-			
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy) 3. N/A	( / ,	/ )	_			
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
EGM approval date (if applicable)	<i>.</i>					
(dd/mm/yyyy) 4. N/A		/ )	_			
						<u> </u>
( / / )						
Class of shares			_			
issuable ( <i>Note 1</i> )			_			
EGM approval date			—			
(if applicable) (dd/mm/yyyy)	( / ,	/ )	_			
		Tot		ary shares) <u>45,52</u> nce shares) N/A		-
				Other class) $N/A$		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)	of Main Doard		a 185 del 8
Class and description          1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>2. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy)			(Prefere	hary shares) $\frac{N/A}{N/A}$ (here shares) $\frac{N/A}{N/A}$	1	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Shares (ivole 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements in	Issued Share C	Capital				No. of new	No. of new
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable				
			Stata	(Note 1)	( / /	)		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable $(N \leftarrow I)$				
3.	Placing	At price :	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			5	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

		1	For Main	Board	<u>d and GEM list</u> No. of new shares of	No. of new shares of
	Type of Issue				issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	;			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					<u>IN/A</u>	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )	i			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of shares issuable				
8.	Consideration issue At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

		For Main Board and GEM listed issuers						
							No. of new	No. of new
							shares of	shares of
								issuer which
							during the	may be
							month	issued
							pursuant	pursuant
							thereto	thereto as at
								close of the
	Type of Issue							month
				Class of shares issuable				
				(Note 1)				
9.	Capital			Issues and alleting at	( / /	)		
).	reorganisation			Issue and allotment date : (dd/mm/yyyy)		/		
	reorganisation			uate . (uu/iiiii/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
							N/A	N/A
								_
				Class of shares issuable				
				(Note 1)				
10.	Other		State	Issue and allotment	( / /	)		
10.	(Please specify)	At price :	currency	date : (dd/mm/yyyy)				
			•					
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
							N/A	N/A
<u> </u>				Total E. (0	Ordinary s	shares	s) <u>N/A</u>	_
		(Preference shares) N/A				_		
					(Other	r class	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	48,675,201			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by: <u>Tsang Chung Him</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.