

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Quam Limited
Date Submitted	07/05/2015

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>952</u> Descrip	otion : <u>QUAM</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	One third of one HK cent	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	One third of one HK cent	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

# 2. Preference Shares

Stock code : N/A Descrit		_Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code :	N/A Description :		N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding 1	nonth			
Increase/(decrease)			_		
Balance at close of the	he month				

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,205,344,286	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	245,787,090	N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,451,131,376	N/A	N/A	<u>N/A</u>	

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be
approval date					thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		_ thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	1,258,881	Nil	Nil	1,258,881	1,079,044
HK\$0.1296	1111	1,250,001	111	1,11	1,250,001	1,079,011
(30/09/2002)						
Ordinary shares						
(Note 1)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	599,468
HK\$0.8340	1.11	1 111	1 (11	1 (11	1 111	077,100
(30/09/2002)						
Ordinary shares						
(Note 1)						
3. Exercise Price:	Nil	7,124,209	Nil	Nil	7,124,209	14,366,719
HK\$0.7623		., ,			· <b>y y</b>	, , ·
(30/09/2002)						
Ordinary shares						
(Note 1)						
		Tr	otal A. (Ordin	ary charge)	8 383 090	
		10		nce shares)		
<b>m</b> 10 1 1 1 1				Other class)	1N/A	
Total funds raised dur options (State currenc		from exercise o	f HK\$ 5,592	3,935.44		
-r (State Carrone	57			-,		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$89,387,400.00	HK\$43,702,000.00	HK\$45,685,400.00	87,404,000	91,370,800
(07/04/2017)	-					
Stock code (if listed)	N/2	A	_			
Class of shares		<u>C1</u>				
issuable ( <i>Note 1</i> ) Subscription price	Ordinary IK\$0.50 (Subjec		-			
EGM approval date (if applicable) (dd/mm/yyyy)	AGM : 06		-			
2. N/A	_		-			
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( )	( )	_			
3. N/A		,	_			
( / / ) Stock code (if listed)	- -					
Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date (if applicable)			_			
		/ )	_			
	-					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )	/ )	_			
		Tot	(Prefere	nary shares) <u>87,40</u> ence shares) <u>N/A</u> Other class) N/A		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)	or Mulli Dourd		a 188 <b>001</b> 8
Class and description    1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed)				·		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy)	( / / )		(Prefere	hary shares) $\frac{N/A}{N/A}$ chce shares) $\frac{N/A}{N/A}$	1	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		·
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements i	in Issued Shai	re Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State		(ssue and allotment late : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	<u>N/A</u>
					Class of shares issuable				
2.	Open offer	At price :	State	]	<i>Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			5	]	EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State	]	Issue and allotment late : (dd/mm/yyyy)	( / /	)		
				]	EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>
					Class of shares issuable (Note 1)				
4.	Bonus issue				(ssue and allotment date : (dd/mm/yyyy)	( / /	)		
				] (	EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	N/A

	Type of Issue					For Main 1	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price :	State	(Note 1) Issue and		e ( / /	)		
			currency —		(mm/yyyy) roval date: yyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of			Class repurchase Cancellati	of shares ed ( <i>Note 1</i> ) on date :	s	)		
	shares			(dd/mm/y	yyy) roval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class redeemed	of shares (Note 1)	3			
7.	Redemption of shares			Redempti (dd/mm/y	on date : yyy)	( / /	)		
				EGM app (dd/mm/y	roval date: yyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of s (Note 1)	shares issuable	2			
8.	Consideration issue	At price :	State currency —	Issue and date : (dd/	allotment (mm/yyyy)	( / /			
				EGM app (dd/mm/y	roval date: yyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

			For Main Boar		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	;		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10	Other	Class of shares issuable (Note 1)	Ordinary Shares		
10.	(Subscription of At price : State New Shares) <u>HK\$0.75</u>	Issue and allotment date : (dd/mm/yyyy)	(28/04/2015)		
		AGM approval date: (dd/mm/yyyy)	(07/08/2014)	150,000,000	NIL
			Ordinary shares reference shares (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	245,787,090		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by Teang Chung Him
Submitted by: <u>Tsang Chung Him</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.