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LVGEM

綠景(中國)地產投資有限公司

LVGEM (CHINA) REAL ESTATE INVESTMENT COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(HKSE Stock Code: 95)

FURTHER INFORMATION IN RELATION TO THE SUBSCRIPTION OF CONVERTIBLE PREFERENCE SHARES, SUBSCRIPTION OF NEW SHARES AND TOP-UP PLACING

Reference is made to the announcements of the Company dated 7 February 2018 and 8 February 2018 in relation to the CPS Subscription, the Share Subscription, the Placing and the Subscription (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as used in the Announcements.

The Company would like to provide shareholders of the Company and investors with further information in relation to the CPS Subscription, the Share Subscription and the Subscription as follows:

Use of Proceeds

The proceeds from the CPS Subscription, the Share Subscription and the Subscription amount to approximately HK\$1,007.8 million and will be applied by the Company as to (i) approximately HK\$700 million for part payment of the land premium and development costs for property development projects of the Company, (ii) approximately HK\$300 million for the repayment of certain indebtedness and settlement of interest payments of the Group, and (iii) the remaining balance for general corporate purposes of the Company.

CPS Subscription

The Company would also like to provide shareholders and investors with more information on the CPS Subscriber. Silver Sure (BVI) Investments Limited, is a company incorporated in the British Virgin Islands and is principally engaged in the business of investment holding. The CPS Subscriber is a wholly-owned subsidiary of ABC International Holdings Limited.

By order of the Board

LVGEM (China) Real Estate Investment Company Limited

HUANG Jingshu

Chairman

Hong Kong, 13 February 2018

As at the date of this announcement, the executive directors of the Company are Ms. HUANG Jingshu (Chairman), Mr. TANG Shouchun (Chief Executive Officer), Mr. YE Xingan, Ms. DENG Chengying and Mr. HUANG Hao Yuan; and the independent non-executive directors of the Company are Mr. ZHU Jiusheng, Mr. WANG Jing and Ms. HU Gin Ing.