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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

**ANNOUNCEMENT
POLL RESULTS OF
THE 2018 ANNUAL GENERAL MEETING HELD ON 17 MAY 2019
AND
DISTRIBUTION DATE OF FINAL DIVIDEND**

The board of directors of the Company (the “**Board**”) is pleased to announce that the 2018 annual general meeting (the “**AGM**”) was held in Beijing on Friday, 17 May 2019, and the resolutions set out below were duly passed by way of poll.

The final cash dividend of RMB0.0977 per share (tax inclusive) for the year 2018 will be paid on Friday, 26 July 2019 to shareholders whose names appear on the register of members of the Company on Thursday, 30 May 2019.

References are made to the notice of AGM and the circular dated 1 April 2019 (the “**Circular**”) of China Longyuan Power Group Corporation Limited* (the “**Company**”). Unless otherwise defined herein, the terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the AGM was held at the Conference Room, 22/F, Block c, 6 Fuchengmen North Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 17 May 2019.

As at the date of the AGM, the issued share capital of the Company and the total number of shares entitling the holders to attend and vote on the resolutions proposed at the AGM was 8,036,389,000 shares, comprising 4,696,360,000 domestic shares and 3,340,029,000 H shares. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). There were no holders of shares required under the Listing Rules to abstain from voting. In addition, no party has stated his or her intention in the Circular to vote against the resolutions proposed at the AGM or to abstain from voting.

Shareholders or their proxies representing a total of 6,690,898,840 shares carrying voting rights in the Company, representing approximately 83.26% of the total issued share capital of the Company as at the date of the AGM, attended the AGM.

The AGM was legally and validly convened in compliance with the requirements of the Company Law of the PRC and the articles of association of the Company (the “**Articles**”). The AGM was chaired by Mr. Jia Yanbing, the executive director and president of the Company.

POLL RESULTS OF THE AGM

At the AGM, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
1.	To approve the Report of the Board of Directors of the Company for the year 2018;	6,689,648,840 (100%)	0 (0%)	19,037,000
2.	To approve the Report of the Supervisory Board of the Company for the year 2018;	6,689,648,840 (100%)	0 (0%)	19,037,000
3.	To accept the independent auditor’s report and the Company’s audited financial statements for the year 2018;	6,688,926,171 (99.989197%)	722,669 (0.010803%)	19,037,000
4.	To approve the final financial accounts report of the Company for the year 2018;	6,689,648,840 (100%)	0 (0%)	19,037,000
5.	To approve the profit distribution plan of the Company for the year 2018;	6,690,898,840 (100%)	0 (0%)	17,787,000

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
6.	To approve the financial budget plan of the Company for the year 2019;	6,664,317,656 (100%)	0 (0%)	23,844,284
7.	To approve the Directors' and Supervisors' remuneration plan of the Company for the year 2019;	6,690,898,840 (100%)	0 (0%)	17,787,000
8.	To approve the re-appointment of Baker Tilly China Certified Public Accountants LLP as the Company's PRC auditor for the year 2019 and grant of authority to the audit committee of the Board to determine its remuneration; and	6,675,659,840 (99.772243%)	15,239,000 (0.227757%)	17,787,000
9.	To approve the re-appointment of Ernst & Young as the Company's international auditor for the year 2019 and grant of authority to the audit committee of the Board to determine its remuneration.	6,629,933,986 (99.088839%)	60,964,854 (0.911161%)	17,787,000

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
10.	To approve the amendments to the Articles of Association of the Company.	6,678,251,840 (99.810982%)	12,647,000 (0.189018%)	17,787,000
11.	To approve the granting of a general mandate to the Board to apply for registration and issuance of debt financing instruments in the PRC and to authorize the Board to resolve and deal with the registration and issuance of debt financing instruments in one or more tranches by the Company in the PRC with an aggregate amount of not exceeding RMB40 billion (inclusive). The types of debt financing instruments include but are not limited to direct debt financing instruments such as corporate bonds (including non-public issuance), corporate loans, asset-backed securities, project revenue notes.	6,689,242,840 (99.975250%)	1,656,000 (0.024750%)	17,787,000
12.	To approve the application for issuance of debt financing instruments of non-financial enterprises in the PRC, and generally and unconditionally authorize the Board to decide and deal with relevant matters in relation to the issuance of debt financing instruments of non-financial enterprises with not exceeding RMB40 billion (inclusive) from the National Association of Financial Market Institutional Investors by the Company. The types of debt financing instruments include but not limited to direct debt financial instruments such as ultra short-term financing bonds, short-term financing bonds, mid-term notes, perpetual medium term notes, asset-backed notes.	6,685,472,689 (99.918903%)	5,426,151 (0.081097%)	17,787,000

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
13.	<p>To approve the granting of a general mandate to the Board to issue, allot or deal with additional domestic shares and H shares not exceeding 20% of each of the total number of the domestic shares and H shares of the Company respectively in issue, and to authorize the Board to make amendments to the Articles as it thinks fit so as to reflect the new share capital structure upon the allotment or issue of additional shares pursuant to such mandate:</p> <p>“THAT:</p> <p>(A) (a) subject to paragraph (c) and in accordance with the relevant requirements of the Listing Rules, the Articles and relevant laws and regulations of the PRC, the exercise by the Board during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue or deal with, either separately or concurrently, additional domestic shares and H shares of the Company and to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers be hereby generally and unconditionally approved;</p> <p>(b) the approval in paragraph (a) above shall authorize the Board during the Relevant Period (as hereinafter defined) to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers after the expiration of the Relevant Period;</p>	<p>5,105,333,952 (76.302662%)</p>	<p>1,585,564,888 (23.697338%)</p>	<p>17,787,000</p>

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
	<p>(c) each of the total number of domestic shares and H shares allotted, issued or dealt with or agreed conditionally or unconditionally to be allotted, issued or dealt with (whether by an option or otherwise) by the Board pursuant to the approval granted in paragraph (a) shall not exceed 20% of each of the total number of domestic shares and H shares of the Company respectively in issue as at the date of passing of this resolution;</p> <p>(d) the Board will only exercise the above powers in accordance with the Company Law of the PRC and the Listing Rules (as amended from time to time) and when all necessary approvals from the China Securities Regulatory Commission and/or other relevant PRC government departments are obtained; and</p> <p>(e) for the purpose of this resolution:</p> <p>“Relevant Period” means the period from the passing of this resolution until the earliest of:</p> <p>(i) the conclusion of the next annual general meeting of the Company;</p> <p>(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles or other applicable laws to be held; or</p> <p>(iii) the date of revocation or variation of the authority given under this resolution by a special resolution of the Company at a general meeting.</p> <p>(B) the Board be authorized to make relevant amendments to the Articles as necessary so as to reflect the new share capital structure of the Company upon the allotment or issuance of shares pursuant to this resolution.”</p>			

As the above ordinary resolutions were passed by more than one half majority, these resolutions were duly passed as ordinary resolutions.

As the above special resolutions were passed by more than two-thirds majority, these resolutions were duly passed as special resolutions.

Save as the above resolutions numbered 1 to 13, the Company has not received any proposal put forward by any shareholders holding 3% or more of the shares carrying voting rights of the Company.

In compliance with the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as the scrutineer for the vote-taking at the AGM.

DISTRIBUTION DATE OF FINAL DIVIDEND

As approved by the shareholders of the Company at the AGM, the Board is pleased to announce the following details in respect of the distribution of final dividend for the year ended 31 December 2018 to shareholders of the Company:

The Company will distribute a final cash dividend of RMB0.0977 per share (tax inclusive) in an aggregate amount of approximately RMB785,155,000 for the year 2018 on Friday, 26 July 2019 to shareholders whose names appear on the register of members of the Company on Thursday, 30 May 2019. Such dividend will be paid to holders of domestic shares in Renminbi and to holders of H shares in Hong Kong dollars and to holders of H Shares for Southbound Trading in Renminbi. The actual amount of H share dividend paid in Hong Kong dollars is calculated according to the average benchmark exchange rate between Renminbi and Hong Kong dollars as published by the People's Bank of China for five business days prior to the date of AGM (i.e. RMB0.870376 to HK\$1), being a cash dividend of HK\$0.1123 per share (tax inclusive).

By order of the Board
China Longyuan Power Group Corporation Limited*
Jia Nansong
Vice President, Board Secretary and Joint Company Secretary

Beijing, the PRC, 17 May 2019

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Liu Jinhuan, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Jia Yanbing and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* For identification purpose only