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**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

## **ANNOUNCEMENT COMPLETION OF ISSUANCE OF MID-TERM NOTES**

The announcement is made by China Longyuan Power Group Corporation Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and the notice of 2017 annual general meeting of the Company dated 9 April 2018 in relation to, among others, the issuance of debt financing instruments of non-financial enterprises; and (ii) the announcement of the Company dated 25 May 2018 on the voting results of the 2017 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments of non-financial enterprises by the shareholders of the Company.

The Company completed the issuance of mid-term notes of the Company (the “**Mid-Term Notes**”) on 26 April 2019. The aggregate issuance amount of the Mid-term Notes was RMB2 billion with a term of 3 years, nominal value per unit of RMB100 and coupon rate of 4.09%. Interest shall be accrued from 26 April 2019.

Shanghai Pudong Development Bank Co., Ltd. and Huatai Securities Co., Ltd. are the lead underwriters for the public offering of the Mid-term Notes. The proceeds raised from the Mid-term Notes will be mainly used for repayment of the Company’s matured bonds and borrowings from financial institutions so as to further improve the financing structure of the Company.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board  
**China Longyuan Power Group Corporation Limited\***  
**Jia Nansong**  
*Vice President, Board Secretary and Joint Company Secretary*

Beijing, the PRC, 26 April 2019

*As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Liu Jinhuan, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Jia Yanbing and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.*

\* *For identification purposes only*