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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES

The announcement is made by China Longyuan Power Group Corporation Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and the notice of 2017 annual general meeting of the Company dated 9 April 2018 in relation to, among others, the issuance of debt financing instruments of non-financial enterprises; and (ii) the announcement of the Company dated 25 May 2018 on the poll results of the 2017 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments of non-financial enterprises by the shareholders of the Company.

The Company has completed the issuance of ultra short-term debentures (the “**Ultra Short-term Debentures**”) on 20 November 2018. The aggregate issuance amount of the Ultra Short-term Debentures was RMB1.5 billion with a term of 270 days, nominal value per unit of RMB100 and coupon rate of 3.45%. The interest shall be accrued from 20 November 2018.

Agricultural Bank of China Limited and Industrial Bank Co., Ltd. were the lead underwriters for the public offering of the Ultra Short-term Debentures. The proceeds raised from the Ultra Short-term Debentures will be mainly used for replacement of the Company’s borrowings from financial institutions and replenishment of the Company’s working capital so as to further improve the financing structure of the Company.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board
China Longyuan Power Group Corporation Limited*
Li Enyi
Executive Director and President

Beijing, the PRC, 20 November 2018

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Liu Jinhuan, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* *For identification purpose only*