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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

**ANNOUNCEMENT
POLL RESULTS OF
THE FIRST EXTRAORDINARY GENERAL MEETING IN 2017**

The board of directors of the Company (the “**Board**”) is pleased to announce that the first extraordinary general meeting in 2017 (the “**EGM**”) was held in Beijing on Friday, 15 December 2017, and the resolutions set out below were duly passed by way of poll.

References are made to the notice of the EGM and the circular (the “**Circular**”) of China Longyuan Power Group Corporation Limited* (the “**Company**”) dated 30 October 2017 and 10 November 2017 respectively. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the EGM of the Company was held at the Conference Room, 22/F, Tower C, International Investment Plaza, 6–9 Fuchengmen North Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”) at 10:00 a.m. on Friday, 15 December 2017.

As at the date of the EGM, the issued share capital of the Company and total number of shares entitling the holders to attend and vote on the resolutions proposed at the EGM was 8,036,389,000 shares, comprising 4,696,360,000 domestic shares and 3,340,029,000 H shares. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). As at the date of EGM, China Guodian Corporation Ltd. (“**Guodian**”) held directly 4,602,432,800 domestic shares of the Company, and held 93,927,200 domestic shares of the Company through its subsidiary, Guodian Northeast Electric Power Co., Ltd., representing approximately 58.44% of the total issued share capital of the Company. As Guodian and Guodian Northeast Electric Power Co., Ltd. have material interest in ordinary resolution no. 1,

they were required to abstain from voting on ordinary resolution no. 1 proposed at the EGM in accordance with Rule 14A.36 of Listing Rules. In addition, no party has stated his, her or its intention in the Circular to vote against the resolutions proposed at the EGM or to abstain from voting.

Shareholders of the Company (“**Shareholders**”) or their proxies representing a total of 6,835,470,500 shares with voting rights in the Company, representing approximately 85.056491% of the total issued share capital of the Company as at the date of the EGM, attended the EGM.

The EGM was legally and validly convened in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company. The EGM was chaired by Mr. Li Enyi, executive Director of the Company.

POLL RESULTS OF THE EGM

At the EGM, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
1.	To consider and approve the following resolutions:	2,138,217,500 (100%)	0 (0%)	893,000
	(i) The execution of the master agreement (the “ New Guodian Master Agreement ”) entering into between the Company and Guodian on the supply of materials, products and services by Guodian to the Company be and is hereby approved, ratified and confirmed;			
	(ii) The continuing connected transactions in respect of the supply of materials, products and services by Guodian to the Company and the proposed caps under the New Guodian Master Agreement, which the Company expects to occur in the ordinary and usual course of business of the Company and its subsidiaries, as the case may be, and to be conducted on normal commercial terms, be and are hereby generally and unconditionally approved;			

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
	(iii) The execution of the New Guodian Master Agreement by Mr. Li Enyi for and on behalf of the Company be and is hereby approved, ratified and confirmed and that Mr. Li Enyi be and is hereby authorised to make any amendment to the New Guodian Master Agreement as he thinks desirable and necessary and to do all such further acts and things and execute such further documents and take all such steps which in his opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of such transactions;			
2.	To consider and approve the following resolution: The re-appointment of Ruihua Certified Public Accountants (special general partner) as the Company's PRC auditor for the year 2017 for a term until the conclusion of the next annual general meeting of the Company, and to authorize the audit committee of the Board to determine their remuneration;	6,833,285,583 (99.996956%)	208,000 (0.003044%)	893,000

Special Resolutions		For	Against	Abstain
3.	To consider and approve the proposed amendments to the Articles of Association of the Company; and	5,897,997,926 (86.986957%)	882,326,574 (13.013043%)	33,884,000
4.	<p>To consider and approve the granting of a general mandate to the Board for the issuance of debt financing instruments in the PRC. The particulars are set out as follows:</p> <p>(i) To issue debt financing instruments in one or more tranches by the Company in the PRC with an aggregate amount of not exceeding RMB30 billion (inclusive) under the condition of requirements of maximum issuance of debt financing instruments in compliance with relevant laws and regulations. The types of debt financing instruments include but not limited to direct debt financing instruments such as corporate bonds (including non-public issuance), corporate loans, project revenue notes, asset securitization, non-public targeted debt financing instruments, short-term financing bonds, ultra short-term financing bonds and medium-term notes.</p> <p>(ii) To authorize the Board to resolve and deal with matters in relation to the above issuance of debt financing instruments of the Company, including but not limited to the formulation and adjustment of specific proposals on issuance, determination of the engagement of intermediaries and the contents of relevant agreements on debt financing instruments.</p>	6,834,577,500 (100%)	0 (0%)	893,000

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		For	Against	Abstain
	(iii) The validity period of the above granting shall be within a period of 24 months from the date of consideration and approval of the resolution at the EGM. Where the Board has, upon the expiry of the authorization, decided the issuance of debt financing instruments, and provided that the Company has obtained necessary authorization (where appropriate), such as the approval and license and completed the filing or registration with regulatory authorities on the issuance, the Company can still be able, during the validity period of such approval, license, filing or registration, to complete the issuance or partial issuance of debt financing instruments. The Board will continue to deal with such issuance pursuant to the authorization document until full settlement of such debt financing instruments.			
	(iv) To approve the delegation of authority by the Board to the management of the Company to deal with relevant matters within the scope of authorization above.			

Note: For the purpose of calculating the poll results of the resolutions, only the votes ‘For’ and ‘Against’ shall be regarded as voting rights. The votes ‘Abstain’ shall not be regarded as voting rights.

As the above ordinary resolutions were passed by more than one half of the votes, these resolutions were duly passed as ordinary resolutions.

As the above special resolutions were passed by more than two-thirds of the votes, these resolutions were duly passed as special resolutions.

In compliance with the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
China Longyuan Power Group Corporation Limited*
Jia Nansong
Vice President, Board Secretary and Joint Company Secretary

Beijing, the PRC, 15 December 2017

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* For identification purpose only