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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

UNAUDITED CONSOLIDATED RESULTS FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2017

The board of directors (the “**Board**”) of China Longyuan Power Group Corporation Limited* (the “**Company**”) announces the unaudited consolidated results for the nine months ended 30 September 2017 of the Company and its subsidiaries (the “**Group**”).

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

For the nine months ended 30 September 2017, revenue of the Group amounted to RMB17,674 million, representing an increase of 12.90% over the corresponding period of last year. In particular, revenue from our wind power business (excluding revenue from concession services) amounted to RMB11,077 million, representing an increase of 13.75% over the corresponding period of last year, whereas revenue from our coal power business amounted to RMB6,155 million, representing an increase of 17.08% over the corresponding period of last year, and revenue from other business segments amounted to RMB403 million, representing an increase of 1.26% over the corresponding period of last year. Net profit attributable to equity holders of the Company amounted to RMB2,809 million, representing an increase of 6.36% over the corresponding period of last year. Power generation on consolidated basis amounted to 32,595,723 MWh, representing an increase of 12.42% over the corresponding period of last year. In particular, wind power generation amounted to 24,084,004 MWh, representing an increase of 14.19% over the corresponding period of last year, whereas coal power generation amounted to 8,049,383 MWh, representing an increase of 8.44% over the corresponding period of last year, and other renewable energy power generation amounted to 462,336 MWh, representing a decrease of 3.81% from the corresponding period of last year.

1. UNAUDITED CONSOLIDATED RESULTS

| | | For the nine months ended 30 September | |
|--|-------------|---|----------------|
| | <i>Note</i> | 2017 | 2016 |
| | | RMB'000 | RMB'000 |
| | | | (Restated**) |
| Revenue | 1 | 17,673,809 | 15,655,174 |
| Other net income | | 365,610 | 501,946 |
| Operating expenses | | (11,862,448) | (10,385,972) |
| Operating profit | | 6,176,971 | 5,771,148 |
| Net finance expenses | | (2,321,183) | (2,167,829) |
| Share of profits less losses of associates and joint ventures | | 177,608 | 370,180 |
| Profit before taxation | | 4,033,396 | 3,973,499 |
| Income tax | | (692,630) | (540,948) |
| Profit for the period | | 3,340,766 | 3,432,551 |
| Attributable to: | | | |
| Equity holders of the Company | | 2,808,633 | 2,641,187 |
| Non-controlling interests | | 532,133 | 791,364 |

Note:

1. Revenue

The amount of each significant category of revenue recognised for the nine months ended 30 September is as follows:

| | For the nine months ended | |
|--|----------------------------------|----------------|
| | 30 September | |
| | 2017 | 2016 |
| | RMB'000 | RMB'000 |
| | | (Restated**) |
| Wind power (excluding revenue from concession services) | 11,076,580 | 9,738,153 |
| Coal power | 6,155,142 | 5,256,697 |
| Others | 403,307 | 398,315 |
| Revenue from concession services | 38,780 | 262,009 |
| Total revenue | 17,673,809 | 15,655,174 |

2. BUSINESS

Installed Capacity

Details of the consolidated installed capacity of the Group as at 30 September 2017 are as follows:

| Business segments and regional distribution | As at 30 September 2017 (MW) | As at 30 September 2016 (MW) | Percentage of change |
|--|---|---|-----------------------------|
| Wind power business | 17,416.84 | 16,546.64 | 5.26% |
| Including: Heilongjiang | 1,234.7 | 1,234.7 | 0.00% |
| Jilin | 547.4 | 497.4 | 10.05% |
| Liaoning | 1,003.2 | 1,003.2 | 0.00% |
| Inner Mongolia | 2,635.8 | 2,635.8 | 0.00% |
| Jiangsu (onshore) | 1,248.5 | 1,197.9 | 4.22% |
| Jiangsu (offshore) | 480.3 | 480.3 | 0.00% |
| Zhejiang | 227.9 | 227.9 | 0.00% |
| Fujian | 665.1 | 570.1 | 16.66% |
| Hainan | 99.0 | 99.0 | 0.00% |
| Gansu | 1,289.8 | 1,289.8 | 0.00% |
| Xinjiang | 1,541.3 | 1,541.3 | 0.00% |
| Hebei | 1,170.1 | 1,170.1 | 0.00% |
| Yunnan | 769.5 | 619.5 | 24.21% |
| Anhui | 733.1 | 684.7 | 7.07% |
| Shandong | 393.4 | 338.8 | 16.12% |
| Tianjin | 132.0 | 132.0 | 0.00% |
| Shanxi | 829.5 | 646.5 | 28.31% |
| Ningxia | 724.7 | 724.7 | 0.00% |
| Guizhou | 641.5 | 641.5 | 0.00% |
| Shaanxi | 439.2 | 338.6 | 29.71% |
| Tibet | 7.5 | 7.5 | 0.00% |
| Chongqing | 149.5 | 149.5 | 0.00% |
| Shanghai | 47.5 | 47.5 | 0.00% |
| Guangdong | 75.74 | 25.74 | 194.25% |
| Hunan | 48.0 | 48.0 | 0.00% |
| Guangxi | 95.5 | 95.5 | 0.00% |
| Jiangxi | 40.0 | – | – |
| Hubei | 48.0 | – | – |
| Canada | 99.1 | 99.1 | 0.00% |
| Coal power business | 1,875.0 | 1,875.0 | 0.00% |
| Other renewable power business | 249.8 | 249.8 | 0.00% |
| Total | 19,541.64 | 18,671.44 | 4.66% |

Power Generation

Details of the consolidated power generation of the Group for the nine months ended 30 September 2017 are as follows:

| Business segments and regional distribution | For the nine months ended 30 September 2017 (MWh) | For the nine months ended 30 September 2016 (MWh) | Percentage of change |
|--|--|--|-----------------------------|
| Wind power business | 24,084,004 | 21,091,689 | 14.19% |
| Including: Heilongjiang | 1,760,390 | 1,503,894 | 17.06% |
| Jilin | 616,905 | 407,750 | 51.29% |
| Liaoning | 1,562,705 | 1,448,516 | 7.88% |
| Inner Mongolia | 3,309,002 | 3,178,238 | 4.11% |
| Jiangsu (onshore) | 1,740,227 | 1,722,323 | 1.04% |
| Jiangsu (offshore) | 753,258 | 714,869 | 5.37% |
| Zhejiang | 279,120 | 296,340 | -5.81% |
| Fujian | 1,073,717 | 898,032 | 19.56% |
| Hainan | 88,357 | 72,169 | 22.43% |
| Gansu | 1,548,577 | 1,165,011 | 32.92% |
| Xinjiang | 2,129,409 | 1,539,502 | 38.32% |
| Hebei | 1,747,260 | 1,631,582 | 7.09% |
| Yunnan | 1,366,971 | 1,169,778 | 16.86% |
| Anhui | 1,130,644 | 1,141,129 | -0.92% |
| Shandong | 515,090 | 501,422 | 2.73% |
| Tianjin | 186,491 | 188,837 | -1.24% |
| Shanxi | 850,121 | 844,631 | 0.65% |
| Ningxia | 976,104 | 701,582 | 39.13% |
| Guizhou | 979,758 | 810,703 | 20.85% |
| Shaanxi | 486,828 | 413,960 | 17.60% |
| Tibet | 8,945 | 10,249 | -12.72% |
| Chongqing | 266,128 | 219,670 | 21.15% |
| Shanghai | 96,163 | 90,942 | 5.74% |
| Guangdong | 78,104 | 26,195 | 198.16% |

| Business segments and regional distribution | For the nine months ended 30 September 2017 (MWh) | For the nine months ended 30 September 2016 (MWh) | Percentage of change |
|--|--|--|-----------------------------|
| Hunan | 106,662 | 96,419 | 10.62% |
| Guangxi | 160,941 | 113,012 | 42.41% |
| Jiangxi | 50,206 | – | – |
| Hubei | 21,904 | – | – |
| Canada | 194,015 | 184,935 | 4.91% |
| Coal power business | 8,049,383 | 7,423,001 | 8.44% |
| Other renewable power business | 462,336 | 480,661 | -3.81% |
| Total | 32,595,723 | 28,995,351 | 12.42% |

Note: Certain figures included in the above table have been subject to rounding adjustments, or have been rounded to two decimal places. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

By Order of the Board
China Longyuan Power Group Corporation Limited*
Qiao Baoping
Chairman of the Board

Beijing, the PRC, 26 October 2017

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* *For identification purpose only*

** *In October 2016, the Group obtained the control over Shanxi Guodian Jinke Wind Power Generation Co., Ltd.* (山西國電金科風力發電有限公司) (“**Shanxi Jinke**”) from Guodian Shanxi Jieneng Co., Ltd. (國電山西潔能有限公司), a fellow subsidiary of the Company. The consolidated results for the nine months ended 30 September 2016 were restated as if the Company had obtained the control over Shanxi Jinke from the beginning of the period in such financial statements.*