

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Longyuan Power Group Corporation Limited

Date Submitted 05/12/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                                      |                 |                                |
|-------------------------------------|--------------------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>00916</u>       | Description : <u>H Shares</u>        |                 |                                |
|                                     | No. of ordinary shares               | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>3,340,029,000</u>                 | <u>1.00</u>     | <u>3,340,029,000</u>           |
| Increase/(decrease)                 | <u>N/A</u>                           |                 | <u>N/A</u>                     |
| Balance at close of the month       | <u>3,340,029,000</u>                 | <u>1.00</u>     | <u>3,340,029,000</u>           |
| (2) Stock code : <u>N/A</u>         | Description : <u>Domestic Shares</u> |                 |                                |
|                                     | No. of ordinary shares               | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>4,696,360,000</u>                 | <u>1.00</u>     | <u>4,696,360,000</u>           |
| Increase/(decrease)                 | <u>N/A</u>                           |                 | <u>N/A</u>                     |
| Balance at close of the month       | <u>4,696,360,000</u>                 | <u>1.00</u>     | <u>4,696,360,000</u>           |

## 2. Preference Shares

|  |            |               |                                |  |
|--|------------|---------------|--------------------------------|--|
| Stock code :                           | <u>N/A</u> | Description : | <u>N/A</u>                     |  |
|  |            |               | No. of<br>preference<br>shares | Par value<br>( <i>State currency</i> )                   |
|  |            |               |                                | Authorised<br>share capital<br>( <i>State currency</i> ) |
| Balance at close of<br>preceding month |            |               | <u>N/A</u>                     | <u>N/A</u>   |
| Increase/(decrease)                    |            |               | <u>N/A</u>                     | <u>N/A</u>   |
| Balance at close of the month          |            |               | <u>N/A</u>                     | <u>N/A</u>   |

## 3. Other Classes of Shares

|  |            |               |                                   |  |
|--|------------|---------------|-----------------------------------|--|
| Stock code :                           | <u>N/A</u> | Description : | <u>N/A</u>                        |  |
|  |            |               | No. of other<br>classes of shares | Par value<br>( <i>State currency</i> )                   |
|  |            |               |                                   | Authorised<br>share capital<br>( <i>State currency</i> ) |
| Balance at close of<br>preceding month |            |               | <u>N/A</u>                        | <u>N/A</u>   |
| Increase/(decrease)                    |            |               | <u>N/A</u>                        | <u>N/A</u>   |
| Balance at close of the month          |            |               | <u>N/A</u>                        | <u>N/A</u>   |

Total authorised share capital at the end of the month (*RMB*): 8,036,389,000

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |               | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|---------------|--------------------------|--------------------------------|
|                                      | (1)                    | (2)           |                          |                                |
| Balance at close of preceding month  | 3,340,029,000          | 4,696,360,000 | N/A                      | N/A                            |
| Increase/(decrease) during the month | 0                      | 0             | N/A                      | N/A                            |
| Balance at close of the month        | 3,340,029,000          | 4,696,360,000 | N/A                      | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| 1. N/A   | N/A                       | N/A       | N/A       | N/A                        | N/A  | N/A   |
|  |                           |           |           |                            |  |   |
|  |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 2. N/A   | N/A                       | N/A       | N/A       | N/A                        | N/A  | N/A   |
|  |                           |           |           |                            |  |   |
|  |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 3. N/A   | N/A                       | N/A       | N/A       | N/A                        | N/A  | N/A   |
|  |                           |           |           |                            |  |   |
|  |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | N/A  |   |
|  |                           |           |           | (Preference shares)        | N/A  |   |
|  |                           |           |           | (Other class)              | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | N/A                        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry — dd/mm/yyyy) | Currency of<br>nominal value | Nominal value<br>at close of<br>preceding month | Exercised during<br>the month | Nominal value<br>at close of the<br>month | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close of<br>the month |
|--|------------------------------|---|-------------------------------|---|---|---|
| 1. N/A   | N/A                          | N/A   | N/A                           | N/A                                       | N/A   | N/A   |
| (   /   /   )  |                              |   |                               |   |   |   |
| Stock code (if listed)                                   |                              | N/A   |                               |   |   |   |
| Class of shares issuable ( <i>Note 1</i> )               |                              | N/A   |                               |   |   |   |
| Subscription price                                       |                              | N/A   |                               |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | N/A   |                               |   |   |   |
| 2. N/A   | N/A                          | N/A   | N/A                           | N/A                                       | N/A   | N/A   |
| (   /   /   )  |                              |   |                               |   |   |   |
| Stock code (if listed)                                   |                              | N/A   |                               |   |   |   |
| Class of shares issuable ( <i>Note 1</i> )               |                              | N/A   |                               |   |   |   |
| Subscription price                                       |                              | N/A   |                               |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | N/A   |                               |   |   |   |
| 3. N/A   | N/A                          | N/A   | N/A                           | N/A                                       | N/A   | N/A   |
| (   /   /   )  |                              |   |                               |   |   |   |
| Stock code (if listed)                                   |                              | N/A   |                               |   |   |   |
| Class of shares issuable ( <i>Note 1</i> )               |                              | N/A   |                               |   |   |   |
| Subscription price                                       |                              | N/A   |                               |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | N/A   |                               |   |   |   |
| 4. N/A   | N/A                          | N/A   | N/A                           | N/A                                       | N/A   | N/A   |
| (   /   /   )  |                              |   |                               |   |   |   |
| Stock code (if listed)                                   |                              | N/A   |                               |   |   |   |
| Class of shares issuable ( <i>Note 1</i> )               |                              | N/A   |                               |   |   |   |
| Subscription price                                       |                              | N/A   |                               |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | N/A   |                               |   |   |   |
| Total B. (Ordinary shares)                               |                              |   |                               |   | N/A   |   |
| (Preference shares)                                      |                              |   |                               |   | N/A   |   |
| (Other class)  |                              |   |                               |   | N/A   |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      | N/A                            |                                    |                            |                              |  |   |
| Subscription price                              | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | N/A                            |                                    |                            |                              |  |   |
| 2. N/A  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      | N/A                            |                                    |                            |                              |  |   |
| Subscription price                              | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | N/A                            |                                    |                            |                              |  |   |
| 3. N/A  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      | N/A                            |                                    |                            |                              |  |   |
| Subscription price                              | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | N/A                            |                                    |                            |                              |  |   |
| 4. N/A  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      | N/A                            |                                    |                            |                              |  |   |
| Subscription price                              | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | N/A                            |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                      |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                             |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                   |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><hr/> <hr/> <hr/> <div>(   /   /   )</div> <div>shares (<i>Note 1</i>)</div>                  | N/A  | N/A   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| 2. N/A<br><hr/> <hr/> <hr/> <div>(   /   /   )</div> <div>shares (<i>Note 1</i>)</div>                  | N/A  | N/A   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| 3. N/A<br><hr/> <hr/> <hr/> <div>(   /   /   )</div> <div>shares (<i>Note 1</i>)</div>                  | N/A  | N/A   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| <hr/>   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |  | No. of new shares of issuer<br>issued during the month<br>pursuant thereto | No. of new shares of issuer<br>which may be issued pursuant<br>thereto as at close of the month |
|-----------------|---------------------------------|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A<br><br><br>_____   | N/A<br><br><br>_____  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A<br><br><br>_____   | N/A<br><br><br>_____  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A<br><br><br>_____   | N/A<br><br><br>_____  |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A<br><br><br>_____   | N/A<br><br><br>_____  |

| Type of Issue           |   | No. of new shares of issuer<br>issued during the month<br>pursuant thereto | No. of new shares of issuer<br>which may be issued pursuant<br>thereto as at close of the month |
|-------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ Class of shares issuable (Note 1) _____ |  |   |
|                         | Issue and allotment date: ( / / )<br>(dd/mm/yyyy)                       |  |   |
|                         | EGM approval date: ( / / )<br>(dd/mm/yyyy)                              | N/A  | N/A   |
|                         |   | _____  | _____   |
| 6. Repurchase of shares | Class of shares repurchased (Note 1) _____                              |  |   |
|                         | Cancellation date: ( / / )<br>(dd/mm/yyyy)                              |  |   |
|                         | EGM approval date: ( / / )<br>(dd/mm/yyyy)                              | N/A  | N/A   |
|                         |   | _____  | _____   |
| 7. Redemption of shares | Class of shares redeemed (Note 1) _____                                 |  |   |
|                         | Redemption date: ( / / )<br>(dd/mm/yyyy)                                |  |   |
|                         | EGM approval date: ( / / )<br>(dd/mm/yyyy)                              | N/A  | N/A   |
|                         |   | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ Class of shares issuable (Note 1) _____ |  |   |
|                         | Issue and allotment date: ( / / )<br>(dd/mm/yyyy)                       |  |   |
|                         | EGM approval date: ( / / )<br>(dd/mm/yyyy)                              | N/A  | N/A   |
|                         |   | _____  | _____   |



| Type of Issue               |  | No. of new shares of issuer<br>issued during the month<br>pursuant thereto | No. of new shares of issuer<br>which may be issued pursuant<br>thereto as at close of the month |
|-----------------------------|--|--|---|
| 9. Capital reorganisation   | Class of shares issuable ( <i>Note 1</i> ) | _____  |   |
|                             | Issue and allotment date:<br>(dd/mm/yyyy)  | (   /   /   )  |   |
|                             | EGM approval date:<br>(dd/mm/yyyy)         | (   /   /   )  | N/A   |
|                             |  | _____  | _____   |
| 10. Other: (Please specify) | At price :   State currency   _____        |  |   |
|                             | Class of shares issuable ( <i>Note 1</i> ) | _____  |   |
|                             | Issue and allotment date:<br>(dd/mm/yyyy)  | (   /   /   )  |   |
|                             | EGM approval date:<br>(dd/mm/yyyy)         | (   /   /   )  | N/A   |
|                             |  | _____  | _____   |
|                             |  | Total E.(Ordinary shares)  | _____ N/A   |
|                             |  | (Preference shares)  | _____ N/A   |
|                             |  | (Other class)  | _____ N/A   |

|  |     |     |
|--|-----|-----|
| Total increase/(decrease) in ordinary shares during the month<br>(i.e. Total of A to E):                           | (1) | 0   |
|  | (2) | 0   |
| Total increase/(decrease) in preference shares during the month<br>(i.e. Total of A to E):                         |     | N/A |
| Total increase/(decrease) in other classes of shares during the month<br>(i.e. Total of A to E):                   |     | N/A |
| (These figures should be the same as the relevant figures under II above ( “Movements in Issued Share Capital” ).) |     |     |

Remarks (if any):

N/A

Submitted by: Jia Nansong

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.