

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Longyuan Power Group Corporation Limited

Date Submitted 01/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|-------------------------------------|--------------------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>00916</u> | Description : <u>H Shares</u> | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>3,340,029,000</u> | <u>1.00</u> | <u>3,340,029,000</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>3,340,029,000</u> | <u>1.00</u> | <u>3,340,029,000</u> |
| (2) Stock code : <u>N/A</u> | Description : <u>Domestic Shares</u> | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>4,696,360,000</u> | <u>1.00</u> | <u>4,696,360,000</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>4,696,360,000</u> | <u>1.00</u> | <u>4,696,360,000</u> |

2. Preference Shares

| | | | | |
|--|------------|---------------|--------------------------------|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> | |
| | | | No. of preference shares | Par value (<i>State currency</i>) |
| | | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | | | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | | | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| | | | | |
|--|------------|---------------|-----------------------------------|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> | |
| | | | No. of other classes of shares | Par value (<i>State currency</i>) |
| | | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | | | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | | | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*RMB*): 8,036,389,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | No. of ordinary shares (2) | No of preference shares | No. of other classes of shares |
|--------------------------------------|-------------------------------|-------------------------------|----------------------------|--------------------------------------|
| Balance at close of preceding month | 3,340,029,000 | 4,696,360,000 | N/A | N/A |
| Increase/(decrease) during the month | 0 | 0 | N/A | N/A |
| Balance at close of the month | 3,340,029,000 | 4,696,360,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | Total A. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | N/A | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry — dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------|---|-------------------------------|---|---|---|
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | | N/A | | | | |
| Class of shares issuable (<i>Note 1</i>) | | N/A | | | | |
| Subscription price | | N/A | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | N/A | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | | N/A | | | | |
| Class of shares issuable (<i>Note 1</i>) | | N/A | | | | |
| Subscription price | | N/A | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | N/A | | | | |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | | N/A | | | | |
| Class of shares issuable (<i>Note 1</i>) | | N/A | | | | |
| Subscription price | | N/A | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | N/A | | | | |
| 4. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | | N/A | | | | |
| Class of shares issuable (<i>Note 1</i>) | | N/A | | | | |
| Subscription price | | N/A | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | N/A | | | | |
| Total B. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | N/A | | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| 4. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A <hr/> <hr/> <hr/> <div>(/ /)</div> <div>shares (<i>Note 1</i>)</div> | N/A | N/A |
| <hr/> | | |
| <hr/> | | |
| <hr/> | | |
| <hr/> | | |
| 2. N/A <hr/> <hr/> <hr/> <div>(/ /)</div> <div>shares (<i>Note 1</i>)</div> | N/A | N/A |
| <hr/> | | |
| <hr/> | | |
| <hr/> | | |
| <hr/> | | |
| 3. N/A <hr/> <hr/> <hr/> <div>(/ /)</div> <div>shares (<i>Note 1</i>)</div> | N/A | N/A |
| <hr/> | | |
| <hr/> | | |
| <hr/> | | |
| <hr/> | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | Issue and allotment date: (/ /) (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | _____ | _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | Issue and allotment date: (/ /) (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | _____ | _____ |
| 3. Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | Issue and allotment date: (/ /) (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | _____ | _____ |
| 4. Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | Issue and allotment date: (/ /) (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---|--|---|
| 5. Scrip dividend | At price : State currency _____ Class of shares issuable (Note 1) _____ | | |
| | Issue and allotment date: (/ /) (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | _____ | _____ |
| 6. Repurchase of shares | Class of shares repurchased (Note 1) _____ | | |
| | Cancellation date: (/ /) (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | _____ | _____ |
| 7. Redemption of shares | Class of shares redeemed (Note 1) _____ | | |
| | Redemption date: (/ /) (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | _____ | _____ |
| 8. Consideration issue | At price : State currency _____ Class of shares issuable (Note 1) _____ | | |
| | Issue and allotment date: (/ /) (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) | _____ | |
| | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| | | _____ | _____ |
| 10. Other: (Please specify) | At price : State currency _____ | | |
| | Class of shares issuable (<i>Note 1</i>) | _____ | |
| | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| | | _____ | _____ |
| | | Total E.(Ordinary shares) | _____ N/A |
| | | (Preference shares) | _____ N/A |
| | | (Other class) | _____ N/A |

| | | |
|--|-----|-----|
| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
| | (2) | 0 |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).) | | |

Remarks (if any):

N/A

Submitted by: Jia Nansong

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*