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**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

## **ANNOUNCEMENT**

### **COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES**

The announcement is made by China Longyuan Power Group Corporation Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and the notice of 2015 annual general meeting of the Company dated 15 April 2016 in relation to, among others, the issuance of non-financial corporate debt financing instruments; and (ii) the announcement of the Company dated 31 May 2016 on the poll results of the 2015 annual general meeting of the Company in relation to the approval of the issuance of non-financial corporate debt financing instruments by the shareholders of the Company.

The Company has completed the issuance of ultra short-term debentures (the “**Ultra Short-term Debentures**”) on 26 September 2016. The aggregate issuance amount of the Ultra Short-term Debentures was RMB3.5 billion with a term of 30 days, nominal value per unit of RMB100 and coupon rate of 2.45%. The interests shall be accrued from 26 September 2016.

China Construction Bank Corporation and China Citic Bank Corporation Limited were the lead underwriters for the public offering of the Ultra Short-term Debentures. The proceeds raised from the Ultra Short-term Debentures will be used for replenishment of working capital and replacement of matured bank loans of the Company (including subsidiaries) so as to adjust the debt structure of the Company, reduce financing cost and enhance competitiveness.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board  
**China Longyuan Power Group Corporation Limited\***  
**Li Enyi**  
*Executive Director and President*

Beijing, the PRC, 26 September 2016

*As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors of the Company are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors of the Company are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.*

*\* For identification purposes only*