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CPMC HOLDINGS LIMITED

中糧包裝控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 906)

INSIDE INFORMATION

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 October 2017 and the circular dated 30 November 2017 (the “**Circular**”) in relation to, among other things, the signing of the Capital Increase Agreement by CPMC Investment, Wong Lo Kat, Wisdom Kingdom and Qingyuan JDB Herbal on 30 October 2017. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board hereby informs the shareholders and the potential investors of the Company that, since Wong Lo Kat has not performed its undertaking to inject the JDB Trademarks to Qingyuan JDB Herbal as its asset capital contribution pursuant to the Capital Increase Agreement, CPMC Investment has filed an arbitration application to Hong Kong International Arbitration Centre against Wong Lo Kat, Wisdom Kingdom and Qingyuan JDB Herbal with regard to the aforesaid matter on 6 July 2018. The Company will make further announcement(s) in respect of the development of the said application as and when required by the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CPMC Holdings Limited
Zhang Xin
Chairman and Executive Director

Hong Kong, 6 July 2018

As at the date of this notice, the board of directors of the Company comprises: Mr. Zhang Xin as the chairman and executive director of the Company; Mr. Zhang Ye as an executive director of the Company; Ms. Yu Youzhi, Messrs. Chen Qianzheng, Zhou Yuan and Shen Tao as non-executive directors of the Company; and Messrs. Cheng Yuk Wo, Fu Tingmei and Pun Tit Shan as independent non-executive directors of the Company.