

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國金控 CFIH

CHINA FINANCE INVESTMENT HOLDINGS LIMITED

中國金控投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 875)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO CONNECTED TRANSACTION INVOLVING
SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of China Finance Investment Holdings Limited (the “**Company**”) dated 20 January 2021 and 8 February 2021 in relation to the Subscription and the transaction contemplated thereunder (the “**Announcements**”). Capitalised terms used herein have the same meanings as those defined in the Announcements unless the context requires otherwise.

As stated in the announcement dated 8 February 2021, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement, the allotment and issue of the Subscription Shares and the transaction contemplated thereunder; and (iv) a notice convening the GM, was expected to be despatched to the Shareholders on or before 3 March 2021.

As additional time is required to finalise certain information to be set out in the Circular, it is currently expected that the date of despatch of the Circular and the notice of the GM will be postponed to a date falling on or before 10 March 2021.

By order of the Board
China Finance Investment Holdings Limited
Lin Yuhao
Chairman

Hong Kong, 3 March 2021

As at the date of this announcement, the board of directors of the Company comprises six directors, including two executive directors, namely Ms. Diao Jing and Mr. Lin Yupa, one non-executive director, namely Mr. Lin Yuhao and three independent non-executive directors, namely Mr. Li Shaohua, Ms. Zhu Rouxiang and Ms. Li Yang.