# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## 

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WAC Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	2/10/2019

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>8619</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	1,500,000,000	0.01	15,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,500,000,000	0.01	15,000,000.00					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	I							
Increase/(decrease)								
Balance at close of the month								

## 2. Preference Shares

Stock code :	N/A	_Descripti	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th			

# 3. Other Classes of Shares

Description :	N/A		
cla	sses of	Par value (State currency)	Authorised share capital (State currency)
ng month			
		-	
th			
	No.	No. of other classes of shares	No. of other Par value classes of <i>(State</i> shares <i>currency)</i>

Total authorised share capital at the end of the month *(HK\$)* :

15,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	960,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	960,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes c	f the Issuer)			
Particulars of share option scheme including EGM		Movement durir	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date				-	_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(Adopted on						
27 August 2018)						
<u>( / / )</u> shares						
(Note 1)						
<u>2.N/A</u>						
<u>( / / )</u> shares						
(Note 1)						
2 11/4						
<u>3.N/A</u>						
shares						
(Note 1)						
		Tota	IA. (Ordina			
				ce shares)		
				her class)	<u>N/A</u>	
Total funds raised d of options (State cu		nin from exerci	se N/A			
	,,		<u></u>			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	, , , , , , , , , , , , , , , , , , ,		_			
				. <u> </u>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_			
0.10/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	X		_			
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(U	)ther class) <u>N/A</u>	۱ <u> </u>	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)	N	N f
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	4	-

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful   if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2.	N/A		
3.	N/A		
0.	N/A	_	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<b>-</b>	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue							monun
		Class of shares issuable <i>(Note 1)</i>		_			
Rights issue	At price: State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/vvvv)	( /	/	)		
						<u>N/A</u>	<u>N/A</u>
		Class of shares					
	State		( )	1	)		
Open offer	At price : currency	date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>
		Class of shares					
Placing	At price : State	Issue and allotment	( /	/	)		
	·	EGM approval date:	( /	1	)		
		(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
		Class of shares					
Bonus issue		Issue and allotment	( /	1	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		N/A
	Open offer Placing	Rights issue At price : State currency   Open offer At price : State currency	Rights issue       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Open offer       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Open offer       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Bonus issue       Class of shares issuable ( <i>Note 1</i> )       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable ( <i>Note 1</i> )       Issue and allotment date : (dd/mm/yyyy)	Rights issue       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: ( / / (dd/mm/yyyy))         Open offer       At price : State currency         Open offer       At price : State currency         Base and allotment date : ( dd/mm/yyyy)       Image: currency         Placing       At price : State currency         Placing       At price : State currency         Bonus issue       Class of shares issuable ( <i>Note 1</i> )         Image: currency       Class of shares issuable ( <i>Note 1</i> )         Image: currency       Class of shares issuable ( <i>Note 1</i> )         EGM approval date: ( / (dd/mm/yyyy))       Image: currency         Class of shares issuable ( <i>Note 1</i> )       Image: currency         EGM approval date: ( / (dd/mm/yyyy))       Image: currency <t< td=""><td>Rights issue       At price : State currency       Class of shares issuable (<i>Note 1</i>)         Issue and allotment date : (dd/mm/yyyy)       ( / / / dd/mm/yyyy)         Open offer       At price : State currency       Class of shares issuable (<i>Note 1</i>)         Open offer       At price : State currency       Class of shares issuable (<i>Note 1</i>)         Placing       At price : State currency       Class of shares issuable (<i>Note 1</i>)         Placing       At price : State currency       Class of shares issuable (<i>Note 1</i>)         Placing       At price : State currency       Class of shares issuable (<i>Note 1</i>)         Bonus issue       Class of shares issuable (<i>Note 1</i>)       ( / / dd/mm/yyyy)         Bonus issue       Class of shares issuable (<i>Note 1</i>)       ( / / / dd/mm/yyyy)</td><td>Rights issue       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment (1 / 1 - )       Issue and allotment (1 / 1 - )         CGM approval date: (1 / 1 - )       Class of shares issuable (Note 1)         Open offer       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Issue and allotment (1 / 1 - )         Placing       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Issue and allotment (1 / 1 - )       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Issue and allotment (1 / 1 - )       Issue and allotment (1 / 1 - )       Class of shares issuable (Note 1)         Bonus issue       Issue and allotment (1 / 1 - )       Class of shares issuable (Note 1)</td><td>Type of Issue       State of issue insued during issue month pursuant thereto         Rights issue       At price : State currency       Class of shares</td></t<>	Rights issue       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Issue and allotment date : (dd/mm/yyyy)       ( / / / dd/mm/yyyy)         Open offer       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Open offer       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         Bonus issue       Class of shares issuable ( <i>Note 1</i> )       ( / / dd/mm/yyyy)         Bonus issue       Class of shares issuable ( <i>Note 1</i> )       ( / / / dd/mm/yyyy)	Rights issue       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment (1 / 1 - )       Issue and allotment (1 / 1 - )         CGM approval date: (1 / 1 - )       Class of shares issuable (Note 1)         Open offer       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Issue and allotment (1 / 1 - )         Placing       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Issue and allotment (1 / 1 - )       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Issue and allotment (1 / 1 - )       Issue and allotment (1 / 1 - )       Class of shares issuable (Note 1)         Bonus issue       Issue and allotment (1 / 1 - )       Class of shares issuable (Note 1)	Type of Issue       State of issue insued during issue month pursuant thereto         Rights issue       At price : State currency       Class of shares

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	date : (dd/mm/yyyy)	(		)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		(dd/mm/yyyy)	(		)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
		N/A	<u>N/A</u>
	Class of shares issuable ( <i>Note 1)</i>		
10. Other (Please specify) At price : State currency	lssue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary	,	
	shares)	) N/A	_
	(Preference shares) (Other class)	N/A N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.