

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): <u>31/7</u>	/2019			
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	WAC Ho	oldings L	imited			
Date Submitted	1/8/2019)				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8619</u>	_Descrip	otion :	Ordinary	Shares		
			ordinary ires	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	1,500,000	0,000	0.01	15,000,000.00	
Increase/(decrease)	-	Nil			Nil	
Balance at close of the mon	th _	1,500,000	0,000	0.01	15,000,000.00	
(2) Stock code : N/A	Descrip	otion :	N/A			
			ordinary ires	Par value (State currency)	capital	
Balance at close of preceding month						
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference S	Shares					
Stock code :	N/A	Descriptio	on :	N/A		
			prefe	. of rence ires	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ing month				
Increase/(decre	ease)				_	
Balance at clos	se of the mo	nth		_		
3. Other Classe	es of Shares	3				
Stock code :	N/A	Descriptio	on :	N/A		
			class	other es of res	Par value (State currency)	capital
Balance at clos	e of preced	ing month				
Increase/(decre	ease)				-	
Balance at clos	se of the mo	nth				
Total authorised (HK\$):	d share cap	ital at the end	d of the	month	15,000	,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	960,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	960,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil Nil Nil Nil Nil Scheme (Adopted on 27 August 2018) shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cubaccintian price						
	(/ /)	_			
2. N/A						
(/ /) Stock code (if listed)						-
Class of shares issuable (Note 1)						
Cubacintian miss			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /	,	=			
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)	-			
11.14/71						
						_
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E		ary shares) N/A		_
				ce shares) N/A		-
			(C	other class) <u>N/A</u>	l	_

Convertibles (i.e. Convertible	e into Shares of tl	ne Issuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
-						
Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , , ,					
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IN/M						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A						
0. 1. (
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>			Total C. (Ordina			_
			•	ice shares) N/A		_
			(C	Other class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti			
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	14/1		
	shares (Note 1)		
	Situated (Note 1)		-
3.	N/A		
•	14// (
1	shares (Note 1)		
1	Sital es (Note 1)		
1	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Otl	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue					
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiii/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(44,1111,1,1,1,1)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
						14// (
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)			N/A	N/A

			No. of new shares of issuer issued	No. of new shares of issuer which may be
			during the	issued
			month pursuant	pursuant thereto as at
Type of Issue			thereto	close of the month
Type of issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(dd/IIIII/yyyy)		N/A	N/A
	Class of shares			
10. Other	issuable (Note 1)			
(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total I	E. (Ordina	r) /	
		` share:	s) <u>N/A</u>	_
	(Prefe	erence share:		_
		(Other class	S) <u>IN/A</u>	_
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A to E): (1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares d	luring the month (i.e. Tota		N/A	
Total increase / (decrease) in other classes of sha	res during the month (i.e	e. Total of A to	N/A	
(These figures should be the same as the relevant	t figures under II above (("Movements	in Issued S	hare
Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
N/A	
Submi	itted by: _CHAN Kwok Wai_
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.