HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vistar Holdings Limited	
Date Submitted	02 August 2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8535</u> Descrip	otion :	Ordinary Share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000	
Increase/(decrease)		-		
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000	
	ption : N/A			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital	

2. Preference Shares

Stock code :	k code : <u>N/A</u> Descript		otion : N		N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of	of precedir	ng month					
Increase/(decreas	se)						
Balance at close of	of the mon	ith					

3. Other Classes of Shares

Stock code :	: <u>N/A</u> Description :		ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$38,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,200,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

including EGM Movement during the month thereto thereto as at close the month approval date Granted Exercised Cancelled Lapsed 1. Shares Granted Exercised Cancelled Lapsed 1. Share Granted Exercised Cancelled Lapsed 1. Share Option Scheme Nil Nil Nil Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A	Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
approval date	share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Shares Image: Shares Image: Shares Image: Shares Image: Shares (24/01/2018) Nil Nil Nil Nil Nil Nil Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) 3. N/A Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Total A. (Ordinary shares) Nil Nil NiA (Note 1) Total A. (Ordinary shares) Nil NiA (Note 1) Total A. (Ordinary shares) Nil NiA (Other class) Ni/A NiA NiA		N	Novement durir	ng the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option							
issuable Granted Exercised Cancelled Lapsed 0ption Scheme							
1. Share Option Scheme (24/01/2018) Ordinary shares Nil Nil Nil Ordinary shares Nil Nil Nil Nil 2.N/A		Granted	Exercised	Cancelled	Lapsed		
Scheme Image: Scheme Nil	1. Share				• • • • • • • • • • • • • • • • • • •		
Image: Constraint of the state of	Option						
Ordinary shares Nil	Scheme						
Ordinary shares Nil							
(Note 1) 2.N/A							
2.N/A		Nil	Nil	Nil	Nil	Nil	Nil
	(Note 1)						
	2 11/4						
(Note 1) 3. N/A	<u> </u>						
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A	shares						
3. N/A			·				
	(11010-1)						
	3. N/A						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise			Total				
Total funds raised during the month from exercise				•			
					her class)	N/A	
			nth from exercis	se	N 12]		
of options (State currency)Nil	of options (State cu	(rency)			INII		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date			-			
(if applicable)						
	(/ /)	-			
2. N/A						
				·		
(/ /)						
Stock code (if listed) Class of shares			-			
leavelle (Nate 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>.</u>			
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
incurable (Nate 1)						
Cube estintion price			-			
EGM approval date						
(if applicable)	, , .	,				
	(/ /)				
<u>4. N/A</u>						
	·			·		
Stock code (if listed)						
Class of shares						
Subscription price			-			
EGM approval date						
(if applicable)	, , , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total E	3 (Ordina	ry shares)	N/A	
				ce shares)		-
				ther class)		-
						-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	—					
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	—					
Stock code (if listed) Class of shares						
issupple (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) ther class)		-
			(U		1 1/7	-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)	_	
2. N/A		
	_	
	_	
shares (Note 1)		
3. N/A		
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
1.	Rights issue	At price : State	issuable (Note 1) Issue and allotment	(/ /)		
1.	Rights issue	currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			((((),),),),)))))))))))))))))))))))))))			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			((((),),),))			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			···· */////			<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price : State currency ——	Issue and allotment (/ / — date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State currency ——	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(30/1111/9999)		<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:	Or, Sek Hey Seky
Title: (Director, Secreta	<u>Company Secretary</u> ry or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.