

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	nm/yyyy)	: <u>28/02/2019</u>			
To: Hong Kong Exchanges a	and Clear	ring Limited			
Name of Issuer _	Vistar Ho	oldings Limited			
Date Submitted _	05 Marcl	h 2019			
I. Movements in Authorised S	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>8535</u>	_Descrip	tion :	Ordinary	Share	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month_	3,800,000,000	HK\$0.01	HK\$38,000,000	
Increase/(decrease)	-		-		
Balance at close of the mont	h _	3,800,000,000	HK\$0.01	HK\$38,000,000	
(2) Stock code : N/A	_Descrip	tion :	N/A		
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month					
Increase/(decrease)	-		-		
Balance at close of the mont	h _				

Stock code : N/A [	Description :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding I	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A [	Description :	N/A	4
	No. of other classes of		capital
	shares	currency)	(State currency)
Balance at close of preceding i	shares	currency)	,
Balance at close of preceding Increase/(decrease)	shares	,	,
	shares	,	,

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share 1. Option Scheme (24/01/2018) Nil Nil Nil Nil Nil Ordinary shares Nil (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / /	) Total E		ary shares) ice shares)	N/A N/A	-
			•	other class)		<del>-</del> -

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
-	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	<del></del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
shares (Note 1)		
T. 1.D. (0. ii		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

shares of issuer is issued during the month pursuant th	
Class of shares   State   Issue and allotment   ( / / )	No. of new shares of suer which may be issued pursuant ereto as allose of the month
State   State   Currency   Issue and allotment   ( / / )	111011111
At price : currency   date : (dd/mm/yyyy)	
Class of shares   N/A	
Class of shares	
State   Issue and allotment   ( / / )	N/A
2. Open offer  At price: State currency  Bissue and allotment ( / / )  EGM approval date: ( / / )  N/A   Class of shares issuable (Note 1)  3. Placing  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / )  date: ( / / )  EGM approval date: ( / / )  Gate: ( / / )  EGM approval date: ( / / )	
Class of shares   State   State   Currency   State   Currency   Class and allotment   Class and allot	
Class of shares ————————————————————————————————————	
Class of shares ————————————————————————————————————	<b>N</b> 1/A
issuable (Note 1)  3. Placing  At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)	N/A
EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
	N/A
Class of shares issuable (Note 1)	
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
<u>N/A</u>	N/A

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares repurchase of shares   Class o	5.	Scrip dividend			( / /	)		
Repurchase of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Repurchase of shares								
Shares								
Class of shares     7. Redemption of shares     8. Consideration issue   At price : State currency     8. Consideration issue     9. Consideration issue     1. Consideration issue     2. Consideration issue     3. Consideration issue     4. Consideration issue     5. Consideration issue     6. Consideration issue     7. Consideration issue     8. Consideration issue     8. Consideration issue     8. Consideration issue     8. Consideration issue     9. Consideration	6.				( / /	)		
Class of shares     7. Redemption of shares   Redemption date : ( / / )     8. Consideration issue   At price : State currency   Sta				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Redemption of shares								
Shares   (dd/mm/yyyy)   EGM approval date: ( / /								
Class of shares ————————————————————————————————————	7.				( / /	)		
Class of shares ————————————————————————————————————					( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State late currency  Graph approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		AT DEICH :	Issue and allotment	( / /	)		
				EGM approval date:	( / /	)		
				(			N/A	N/A

Class of shares issuable (Note 1)  9. Capital reorganisation   Issue and allotment ( / / ) atte : (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy)   N/A	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Susuable (Note 1)		Class of shares		
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (notal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A			•	
Class of shares		10000 and anothern	)	
Class of shares		EOW approvar date:		N1/A
issuable (Note 1)  10. Other (Please specify) At price: State (currency) Issue and allotment ( / / ) (			N/A	N/A
issuable (Note 1)  10. Other (Please specify) At price: State (currency) Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy) N/A  Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				
Susue and allotment date: (dd/mm/yyyy)   Susue and allotment date: (dd/mm/yyyy)   EGM approval date: (/ / / )   N/A   N/A   N/A				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other classe) N/A (Other class		10000 and anothern	)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		EOW approvar date:		N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		Total E. (Ordin	ary	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")				_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")				<del>-</del> -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to F):	(1)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A  E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in ordinary shares dan	ing the month (i.e. rotal of Atto E).	· · ·	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E)		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Total increase / (decrease) in other classes of sha	,		N/A
Capital").)		nt figures under II above ("Movemen	ts in Issued S	hare
	Capital").)	•		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark N/A	ks (if any):
Submit	ted by:Or, Sek Hey Seky
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.