

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/201	8	
To : Hong Kong Exchanges a	nd Clearing Limited		
	Polyfair Holdings Limi 04/12/2018	ted	
I. Movements in Authorised S			
	паге Сарпаг		
1. Ordinary Shares			
(1) Stock code : <u>8532</u>	Description : Ordi	nary Shares	
Delenge at along of proceedings	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : N/A	Description :	N/A	<u> </u>
Ralance at class of proceeding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

ion :	N/A	A
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
ion :	N/A	<u> </u>
	(State	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
	N/A	N/A
	No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/	No. of preference shares currency) N/A N/A N/A N/A N/A N/A N/A N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 25/01/2018 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise <u>Nil</u> of options (State currency)

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)				
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /) Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u>		- -
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A						
	<u>—</u>					
	<u> </u>					
Ctools and a (if lintary)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	_					
_						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	(/ /)					
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina	ary shares) Nil		
				ce shares) N/A		= -
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
0. <u>INA</u>		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	

							No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(447,1111,177,177)			N/A	N/A
				Class of shares				
		•	O : .	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares State Issue and allotment (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		<u></u>		Class of shares					
5. Scrip dividend									
Class of shares repurchased (Note 1)	5.	Scrip dividend			(/ /)		
Class of shares Cancellation date : (/ /) Cancellation dat					(/ /)		
Cancellation date : (/ /)								N/A	N/A
Cancellation date : (/ /)									
Class of shares									
Class of shares 7. Redemption of shares 8. Consideration At State Issue and allotment (/ /) 8. Consideration At State Issue and allotment (/ /) 8. Consideration EGM approval date: (/ /) 8. Consideration At State Issue and allotment (/ /) 8. Consideration Class Issue and allotment (/ /) 9. Consideration Class Issue and allotment (/ /) 1. Consideration Class Issue	6.				(/ /)		
Class of shares					(/ /)		
Tedeemed (Note 1)				(dd/ffiffiffyyyy)				N/A	N/A
Tedeemed (Note 1)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ——— issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency —— date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_				
Class of shares ————————————————————————————————————	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(44,1111,11,11,11,11,11,11,11,11,11,11,11				<u>N/A</u>	N/A
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_				
(dd/mm/yyyy)	8.				(/ /)		
N/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
<u>N/A</u>				,				N/A	N/A

	Type of Issue		sha issue dur m pu	of new ares of r issued ing the onth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	ı		
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other At State (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary shar (Preference shar			
		(Other cla			
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E)	:	N/A	
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to E):	N/A	
,	These figures should be the same as the relevan apital").)	t figures under II above ("Movemen	ts in Iss	sued Sha	re

Remarks (if any):
Submitted by: Chow Mo Lam
Title: Executive Director and Chairman of the Board (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.