

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: **Hyfusin Group Holdings Limited**
 凱富善集團控股有限公司

Stock code (ordinary shares): **8512**

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 June 2019.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 July 2018

Name of Sponsor(s): TC Capital International Limited

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:

Mr. Wong Wai Chit

Mr. Wong Man Chit

Non-executive Director:

Ms. Wong Fong

Independent Non-executive Directors:

Mr. Chan Cheong Tat

Mr. Yu Pui Hang

Mr. Ho Chi Wai

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the “Shares”)	Approximate percentage of issued Shares
AVW International Limited (note 1)	643,500,000	58.5%
Mr. Wong Wai Chit (note 1)	643,500,000	58.5%
Mr. Wong Man Chit (note 1)	643,500,000	58.5%
Ms. Iong Man Lai (note 2)	643,500,000	58.5%
Ms. Tse Sheung (note 3)	643,500,000	58.5%
Vibes Enterprises Company Limited (note 4)	181,500,000	16.5%
Vibes Management Company Limited (note 4)	181,500,000	16.5%
Pioneer Unicorn Limited (note 4)	181,500,000	16.5%
Ms. Li Yin Ping (note 4)	181,500,000	16.5%
Ms. Zheng Xiaochun (note 4)	181,500,000	16.5%
Mr. Guan Le (note 5)	181,500,000	16.5%
Mr. Chan Sheung Chi (note 6)	181,500,000	16.5%

Note:

1. AVW International Limited is beneficially owned as to 50% by Mr. Wong Wai Chit and 50% by Mr. Wong Man Chit. Mr. Wong Wai Chit and Mr. Wong Man Chit together control all the Shares held by AVW International Limited. Under the the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”), each of Mr. Wong Wai Chit and Mr. Wong Man Chit is deemed to be interested in the same number of Shares in which AVW International Limited is interested.

2. Ms. Iong Man Lai is the spouse of Mr. Wong Wai Chit. Ms. Iong Man Lai is deemed to be interested in the same number of Shares in which Mr. Wong Wai Chit is interested by virtue of the SFO.

3. Ms. Tse Sheung is the spouse of Mr. Wong Man Chit. Ms. Tse Sheung is deemed to be interested in the same number of Shares in which Mr. Wong Man Chit is interested by virtue of the SFO.

4. Vibes Enterprises Company Limited is wholly owned by Vibes Management Company Limited. Vibes Management Company Limited is wholly owned by Pioneer Unicorn Limited, which is owned as to 50% by Ms. Li Yin Ping and 50% by Ms. Zheng Xiaochun. As such, Ms. Li Yin Ping and Ms. Zheng Xiaochun together indirectly control all the Shares held by Vibes Enterprises Company Limited. Under the SFO, each of Vibes Management Company Limited, Pioneer Unicorn Limited, Ms. Li Yin Ping and Ms. Zheng Xiaochun is deemed to be interested in the same number of Shares in which Vibes Enterprises Company Limited is interested.

5. Mr. Guan Le is the spouse of Ms. Zheng Xiaochun. Mr. Guan Le is deemed to be interested in the same number of Shares in which Ms. Zheng Xiaochun is interested by virtue of the SFO.

6. Mr. Chan Sheung Chi is the spouse of Ms. Li Yin Ping. Mr. Chan Sheung Chi is deemed to be interested in the same number of Shares in which Ms. Li Yin Ping is interested by virtue of the SFO.

Name(s) of company(ies)
listed on GEM or the Main
Board of the Stock Exchange
within the same group as the
Company:

N/A

Financial year end date:

31 December

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman, KY1-1108
Cayman Islands

Head office and principal
place of business:

Unit Nos. 4-8, 2/F
Aberdeen Marina Tower
8 Shum Wan Road
Aberdeen
Hong Kong

Web-site address (if
applicable):

www.fleming-int.com

Share registrar:

**Principal share registrar and transfer office in the
Cayman Islands**

Estera Trust (Cayman) Limited
PO Box 1350
Clifton House
75 Fort Street
Grand Cayman, KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office

Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Auditors:

Deloitte Touche Tohmatsu (*Certified Public Accountants*)
35/F, One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Founded in 1993, the Group principally engages in the manufacturing and sale of candle products with headquarters in Hong Kong and operations in Vietnam.

C. Ordinary shares

Number of ordinary shares in
issue: 1,100,000,000

Par value of ordinary shares in
issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed:

N/A

D. Warrants

Stock code:

N/A

Board lot size:

N/A

Expiry date:

N/A

Exercise price:

N/A

Conversion ratio:

N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding:

N/A

No. of shares falling to be issued upon the exercise of outstanding warrants:

N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all

material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wong Wai Chit

Wong Man Chit

Wong Fong

Chan Cheong Tat

Ho Chi Wai

Yu Pui Hang

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*