

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2019								
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer	Ocean (	One Holding Ltd.						
Date Submitted	03/06/20	019						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>8476</u>	_Descrip	otion:	Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	g month	10,000,000,000	\$0.01	\$100,000,000.00				
Increase/(decrease)		Nil		Nil				
Balance at close of the mont	th	10,000,000,000	\$0.01	\$100,000,000.00				
(2) Stock code : N/A	Descrip	otion: N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares				
Stock code : N/A Descri	ption :	N/A		
	•	. of rence ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1			
Increase/(decrease)			-	
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descri	ption :	N/A		
	class	other es of res	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n			
Increase/(decrease)			-	
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	280,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Cancelled issuable Lapsed Granted Exercised 1.Share Option scheme adopted on 21/09/2017 **Ordinary Shares** Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	s Issuer which	are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at cl	nal value ose of ceding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
·							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
2. N/A							
( / / )							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	<u>, , , , , , , , , , , , , , , , , , , </u>						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
4. N/A	( , ,						
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B	. (Ordina	ary shares)	N/A	
			.c.a. D		ce shares)	N/A	-
					ther class)	N/A	<del>-</del> -

Class and description  Class and description  Class of shares  Stock code (if listed)  Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (od/mm/yyyy)  3. N/A  Stock code (if listed)  Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (od/mm/yyy)  4. N/A  Stock code (if listed)  Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (od/mm/yyy)  4. N/A  Stock code (if listed)  Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (od/mm/yyy)  4. N/A  Stock code (if listed)  Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (od/mm/yyy)  4. N/A  Stock code (if listed)  Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (od/mm/yyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A (Other dass) N/A	Con	vertibles (i.e. Convertible	into Shares of	the Issuer	which are to b	e Listed	l)		
Stock code (if listed)	Clas		amount	f close preced	of Conve ding during	g the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	1.	N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) (Preference shares) N/A	2.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) (Preference shares) N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A	3	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A	<u>4.</u>	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A		Stock code (if listed)							
Total C. (Ordinary shares) N/A (Preference shares) N/A		Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /	)					
		_		<del></del>					-
					(Pr			N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (of	ner than under Share Option Schemes)		
if applicab	ulars including EGM approval date (dd/mm/yyyy), ole, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
-	shares (Note 1)		
	Silales (Note 1)		
	λ1/Λ		
2	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
-	shares (Note 1)		
	3		· -
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(Other class)	I N/ /\	

Shares of issuer with issued during the month pursuant thereto at close of month date: (dd/mm/yyyy)   FGM approval date: ( / /	Ot	her Movements ir	n Issued Share Capital				
Class of shares   State   Issue and allotment   ( / / )		Type of Issue				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
State   State   State   Currency   State   Issue and allotment   ( / / )		Type of issue					monar
At price : currency   Gate : (dd/mm/yyyy)							
Class of shares	1.	Rights issue		roode and anothern	)		
Class of shares				LOW approval date.	)		
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Class   Class				· · · · · · · · · · · · · · · · · · ·		<u>N/A</u>	N/A
2. Open offer							
Class of shares   N/A   N/A			Otata		١		
Class of shares     State	2.	Open offer		date: (dd/mm/yyyy)			
Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / ) currency				LOW approval date.	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)						<u>N/A</u>	N/A
3. Placing  At price: State   Issue and allotment   ( / / )							
Class of shares   Superior   Class of shares   Superior   Class and allotment   Class and allotm			Stato	•	١		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing		date : (dd/mm/yyyy)			
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)				<b>20</b> 111 approval dato.	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(,,,,,,,		N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			)		
				EGM approval date: ( / /	)		
				· · · · · · /////		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			issuable (Note 1)		_		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		(dd/IIIII/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share Preference share)		_
		(Other class		_ _
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to F): (	1)	Nil
	nai moroacci / (accidacci) in cramary charec dai	, ,	2)	N/A
To	otal increase / (decrease) in preference shares o			N/A
To	otal increase / (decrease) in other classes of sha			N/A
,	: hese figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Si	hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	ks (if any):	
Submit	tted by: Chan Kin Fung	
Title:_	Executive Director	
_	(Director, Secretary or other duly authorised officer)	
		_

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.