

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>'yyyy)</b> : 31/03/2019						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Oc	ean One Holding Ltd.						
	/04/2019						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8476</u> De	escription :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding m	nonth 10,000,000,000	\$0.01	\$100,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	\$0.01	\$100,000,000.00				
(2) Stock code : N/A D	escription : N/A						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding m	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shar	res					
Stock code :	N/A	N/A				
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedi	ng month_				
Increase/(decrease	∍)	_			_	
Balance at close of	f the mor	nth _				
3. Other Classes o	f Shares					
Stock code :	N/A	Descrip	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedi	ng month_				
Increase/(decrease	∋)	_			_	
Balance at close of	f the mor	nth _				

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease)				N/A
during the month	Nil	N/A	N/A	N/A
Balance at close of the month	280,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1.Share Option scheme adopted on 21/09/2017 **Ordinary Shares** Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
				<u> </u>		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares)	N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wl	hich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	,					
Otania and a Citizata IV						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
Z. IV/A						
	<del></del> ,					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
=						
Stock code (if listed)	<del></del>			·		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ice shares)		_
				other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than drider onare option ochemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
-			
-	( / / )		
-	shares (Note 1)		
2.	N/A		
-			
-			
-	( / / )		
	shares (Note 1)		
-			
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
·	(Preference shares)	N/A	
-	(Other class)	N/A	
1	(		

Ot	her Movements in	n Issued Share Capital			
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				111011111
			Class of sharesissuable (Note 1)	_	
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			(dd/iiii/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)	_ <del>_</del>	
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
				N/A	N/A
			Class of shares		
		0	issuable (Note 1)	`	
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
				N/A	N/A
	_		Class of shares		
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			, , , , , , , , , , , , , , , , , , , ,	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares	_	_		
			issuable (Note 1)		`		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	_			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss pur there close	of new ares of the which ay be sued suant to as at e of the onth
	Class of shares					
	issuable (Note 1)		_			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	EGM approval date:	( / /	)			
	(dd/mm/yyyy)			N/A		N/A
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
	Total	E. (Ord	dinary	/		
			ares)	N/A	_	
	(i fek	(Other			_	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A to E)	: (1	)	Nil	
			(2	)	N/A	
Total increase / (decrease) in preference shares of	,		•		N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e	e. Total of	A to		N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above	("Movem	ents i	n Issued Si	hare	
IV. Confirmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	ks (if any):	
Submit	ted by: Chan Kin Fung	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.