日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ocean One Holding Ltd.
Date Submitted	04/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares	

(1) Stock code : <u>84</u>	76 Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of pre	ceding month	10,000,000,000	\$0.01	\$100,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the	month	10,000,000,000	\$0.01	\$100,000,000.00
(2) Stock code :N	/ADescrip	tion : <u>N/A</u>		
		No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of pre	ceding month			
Increase/(decrease)	-			
Balance at close of the	month _			

2. Preference Shares

Stock code :	N/A	Descriptio	on :	<u>N/A</u>		
			No. prefei sha	rence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	month				
Increase/(decrease	e)					
Balance at close o	f the month	n				

3. Other Classes of Shares

Stock code :	N/A [Description :	N/A		
		cla	of other sses of hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of preceding	month			
Increase/(decreas	e)				
Balance at close c	of the month				

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	280,000,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and -	Γ	Movement durir	ng the month		thereto	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	0.01.000					
Scheme						
adopted on						
21/09/2017						
21/00/2011						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
1						
2. N/A						
shares						
(Note 1)			·			
(11010-1)						
3. N/A						
0.10//						
shares						
(Note 1)			·			
		Tota	IA. (Ordina	ry charac)	Nil	
		TOLA	Preference		N/A	
			•		N/A	
Tatal fronds in the state		- f ara a sa		her class)	IN/A	
Total funds raised du		n from exercise	O	NI/A		
options (State currend	Jy)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	()	//	_			
(/ /)						
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			_			
iccuchla (Nata 1)						
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subcorintion price			_			
EGM approval date						
(if applicable)	, , , ,	N N				
(dd/mm/yyyy)	(/ /)	_			
		Total		ry shares)		_
				e shares)		_
			(Ot	her class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	<u> </u>					
Stock code (if listed)						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T () O (C "		N 1/A	
			Total C. (Ordina	ry shares) ce shares)		-
				ther class)		-
			,0			-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue		ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
۷.	IN/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							monut
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
۷.	Open oner	At price .	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue Class of shares	No. of new shares of issuer which may be issued pursuant thereto as at close of the	No. of new shares of issuer issued during the month pursuant thereto					
issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	month					Type of Issue	
3. Schpdividend At price : currency							
(dd/mm/yyyy)			/)		At price :	Scrip dividend	5.
Class of shares repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (/) EGM approval date: (/) EGM approval date: (/)	N/A	NI/A	/)				
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency EGM approval date: (/ /) EGM approval date: (/ /)	<u> </u>	<u> </u>					
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy) N/A 7. Redemption of shares Class of shares 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date:			/)				6.
7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /)	N/A	N/A	/)				
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) Figure 1 EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue State currency Issue and allotment issue (/ /) (dd/mm/yyy) EGM approval date: (/ /) Base issue EGM approval date: (/ /) Base issue EGM approval date: (/ /) Base issue EGM approval date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy) N/A N/A N/A Class of shares State issue Issue and allotment 8. Consideration At price : State Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /)			/)	edemption date : (/ / ld/mm/yyyy)			7.
8. Consideration issue State currency Class of shares Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)	N/A	N1/A	/)				
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	<u> </u>	<u> </u>					
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
			/)		At price :		8.
(dd/mm/yyyy)			/)	GM approval date: (/ / ld/mm/yyyy)			
<u></u> <u>N/A</u>	<u>N/A</u>	N/A					

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation B. Capital reorganisation Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
10. Other (Please specify) At price : State currency Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	S (/ / (/ /		N/A
Total (Pre		res) <u>N/A</u> res) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):
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Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.