日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ocean One Holding Ltd. |
|----------------|------------------------|
| Date Submitted | 04/07/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares |
|--------------------|
|--------------------|

| (1) Stock code : <u>8476</u> Descrip | otion : | Ordinary | Shares |
|--------------------------------------|------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 10,000,000,000 | \$0.01 | \$100,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | \$0.01 | \$100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descriptio | on : | <u>N/A</u> | | | | | | |
|--------------------|-------------------------------------|------------|----------------------|------------|----------------------------------|--|--|--|--|--|
| | | | No. prefei sha | rence | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | |
| Balance at close o | Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease | e) | | | | | | | | | |
| Balance at close o | f the month | n | | | | | | | | |

3. Other Classes of Shares

| Stock code : | N/A Des | cription : <u>N/A</u> | | |
|-----------------------|---------------|--------------------------------------|----------------------------------|--|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of p | preceding mor | th | | |
| Increase/(decrease) | | | | |
| Balance at close of t | the month | | | |

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|--------------|------------|------------------|-------------------|--|--|
| | (1) (2) | | shares | classes of shares | | |
| Balance at close of preceding month | 280,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 280,000,000 | <u>N/A</u> | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Optio | n Schemes of t | he Issuer) | | | |
|--------------------------------|-------------|-----------------|--------------|------------|----------------------------|--|
| Particulars of share | | | | | | No. of new shares of |
| option scheme | | | | | | issuer which may be |
| including EGM approval date | _ | | | | the month pursuant thereto | issued pursuant thereto as at close of |
| (dd/mm/yyyy) and - | N | Novement durir | ng the month | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 21/09/2017 | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | | Nil | |
| | | | (Preferenc | , | N/A | |
| | | | • | her class) | N/A | |
| Total funds raised dur | | h from exercise | e of | | | |
| options (State currend | cy) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | 1 | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| | | | - | | | |
| Subscription price | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | · <u>·····</u> ··· | | |
| | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Cube estintion price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (, , | / | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| | | | - | | | |
| Subscription price | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total E | 3 (Ordina | ry shares) | N/A | |
| | | | | ce shares) | | - |
| | | | | ther class) | | - _ |
| | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T () O (C " | | N 1/A | |
| | | | Total C. (Ordina | ry shares) ce shares) | | - |
| | | | | ther class) | | - |
| | | | ,0 | | | - |

| Any Opti | other Agreements or Arrangements to Issue Shares of the Issue | | ed, including |
|-------------|--|---|--|
| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Ful if a | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | | the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| 2. | N/A | | |
| ۷. | IN/A | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | | |
|-----|---------------|---------------|-------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of charge | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (, , , , , , , , | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u> </u> | N/A |

| Type of Issue moni Class of shares issuable (Note 1) S. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : 8. Consideration At price : State Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) 8. Consideration issue At price : State State Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) <th></th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the</th> | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|----|----------------|------------|---|---|---|--|
| 5. Scrip dividend At price : State currency Issue and allotment date : (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (/ /) 6. Repurchase of shares Class of shares | | Type of Issue | | | | | month |
| 3. Schp dividend At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mmi/yyyy) | 5. | Scrip dividend | At price : | |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A | | | | |) | NI/A | N/A |
| 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares | | | | | | <u> </u> | <u>_N/A</u> |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 6. | | | |) | | |
| Class of shares_redeemed (Note 1) Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares | | | | |) | N/A | N/A |
| 7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. GM approval date: (/ /) Issue issue Issue issue | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) <u>N/A</u> N Class of shares issuable (<i>Note 1</i>) 8. Consideration At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 7. | | | Redemption date : (/ / (dd/mm/yyyy) |) | | |
| 8. Consideration issue State currency Class of shares 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) | | | | |) | NI/A | N/A |
| 8. Consideration At price : State currency Issue and allotment (/ /) Buildre : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | <u> </u> | <u>N/A</u> _ |
| issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | | At price : | |) | | |
| <u> </u> | | | | |) | . | . |
| | | | | | | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------|-------|--------|---|---|
| reorganisation date : (dd/mm/yyyy) | (/ / |)) | N/A | N/A |
| date : (dd/mm/yyyy) | (/ / |)) | N/A | N/A |
| | | |) <u>N/A</u>) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|--|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I Capital").) | ssued Share |

| Remarks (if any): |
|---|
| |
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| |
| |
| |
| |
| Submitted by: |
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.