

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer Date Submitted K Gro 03/01/	oup Holdings Limit /2019	ed	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>8475</u> Desc	ription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	4,000,000,000	0.01	40,000,000.00
(2) Stock code : N/A Desc	ription :	N/2	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2018

Description:	N/A	
No. of preferer shares	Par value (State currency)	Authorised share capital (State currency)
ling month		
onth		
S		
/A Description :	N/A	<u> </u>
No. of other	(Authorised share capital
classes of shar	res <i>currency</i>)	(State currency)
classes of shar	res currency)	(State currency)
	ces currency)	(State currency)
	No. of preference shares ling month onth S A Description:	No. of preference (State currency) ding month onth A Description: Par value No. of preference (State currency) No. of preference currency No. of pr

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 23 July 2018 NIL NIL NIL NIL NIL NIL Ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	·)					
2. N/A			 -				
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/)	·)					
4. N/A	(/ /)					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			,				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Take 1 D	(0-4:	nomi ahamaa)	NITT	
			Total B.		nary shares) ence shares)	NIL N/A	-
				•	Other class)	N/A	
•							-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Ctarlando (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ / ,					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
C. 1 1 ('C1' + 1)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C. (Ordin	nary shares)	NIL	_
				ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
	1	
	1	
-	1	
	-	
	-	
shares (Note 1)		
2 N/A		
shares (Note 1)		
3. N/A		
]	
	1	
	1	
shares (Note 1)	1	
Situres (1707)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	14/73	

	ner wovements in	Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					HIOHHI
			Class of sharesissuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares			
2.	Open offer	At price : State	issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy))		
		•	EGM approval date: (/ / / (dd/mm/yyyy))		
			(dd/iiiii/yyyy)		<u>N/A</u>	N/A
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy))	N/A	N/A
					IVA	10/2
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)		`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		•••			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordina (Preference (Ot	e sh		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in 1	ssued Sha	re Capital").)

Remarks (if any):
Submitted by : LAI WEIJIE, TERENCE
Title : Chairman and Executive Director
Title : Chairman and Executive Director (Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.