

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Mi Ming Mart Holdings Limited (彌明生活百貨控股有限公司)

Stock code (ordinary shares): 08473

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **12 July 2019**

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 February 2018

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Yuen Mi Ming Erica

Yuen Mimi Mi Wahng

Non-executive Directors

Cheung Siu Hon Ronald

Lam Yue Yeung Anthony

Independent non-executive Directors

Chan Sze Lai Celine

Tsang Wing Yee

Shum Wai Sze

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name of shareholder | Capacity/ Nature of interest | Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") (Note 1) | Approximate percentage of interests in the Company |
|---|--------------------------------------|---|--|
| Prime Era Holdings Limited ("Prime Era") | Beneficial owner | 780,000,000 (L) | 69.64 |
| Ms. Yuen Ming Erica ("Ms. Erica Yuen") (Note 2) | Interest in a controlled corporation | 780,000,000 (L) | 69.64 |
| Mr. Lam Yue Yeung Anthony ("Mr. Lam") (Note 3) | Interest of spouse | 780,000,000 (L) | 69.64 |

Notes:

1. The letter (L) denotes the person's long interest in the Shares.
2. Prime Era is the registered owner holding 69.64% shareholding interests in the Company. The entire issued share capital of Prime Era is owned by Ms. Erica Yuen. Under the SFO, Ms. Erica Yuen is deemed to be interested in all the Shares registered in the name of Prime Era.
3. These Shares represent the Shares held indirectly by Ms. Erica Yuen, the spouse of Mr. Lam Yue Yeung Anthony, as ultimate beneficial owner.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 March

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

16th Floor, Guangdong Tours Centre,
18 Pennington Street,
Hong Kong

Web-site address (if applicable):

www.mimingmart.com

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Share registrar: **Cayman Islands principal share registrar and transfer office**
 Estera Trust (Cayman) Limited
 P.O. Box 1350
 Clifton House
 75 Fort Street
 Grand Cayman
 KY1-1108
 Cayman Islands

Hong Kong branch share registrar and transfer office

Tricor Investor Services Limited
 Level 54, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: **Deloitte Touche Tohmatsu**
Certified Public Accountants
 35/F One Pacific Place
 88 Queensway
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively the “**Group**”) is a multi-brand retailer, which operate retail stores under the brand of “Mi Ming Mart” (“**袁彌明生活百貨**” or “**彌明生活百貨**”) in Hong Kong. The Group offers a wide range of beauty and health products, which can mainly be categorised into (i) skincare products; (ii) cosmetic products; and (iii) food and health supplements.

C. Ordinary shares

Number of ordinary shares in issue: 1,120,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yuen Mi Ming EricaYuen Mimi Mi WahngCheung Siu Hon RonaldLam Yue Yeung AnthonyChan Sze Lai CelineTsang Wing YeeShum Wai Sze

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*