

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** 20170717-117075-0002

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Company name: WT Group Holdings Limited (WT 集團控股有限公司)**Stock code (ordinary shares):** 8422

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 September 2020.

A. GeneralPlace of incorporation: Cayman IslandsDate of initial listing on GEM: 28 December 2017Name of Sponsor(s): Titan Financial Services Limited

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:

KUNG Cheung Fai Patrick (孔祥輝)

KAM Kin Bun (甘健斌)

Independent non-executive Directors:

LEUNG Chi Hung (梁志雄)

WONG Lai Na (黃麗娜)

YEN Kwun Wing (嚴坤穎)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<u>Names of substantial Shareholders</u>	<u>Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") (Note 5)</u>	<u>Approximate percentage of shareholding interests</u>
Talent Gain Ventures Limited ("Talent Gain")	638,600,000(L)	63.86%
Mr. KUNG Cheung Fai Patrick ("Mr. Kung") (Note 1)	638,600,000(L)	63.86%
Mr. YIP Shiu Ching (deceased) ("Mr. Yip") (Note 1)	638,600,000(L)	63.86%
Mr. KAM Kin Bun ("Mr. Kam") (Note 1)	638,600,000(L)	63.86%
Mrs. Kung Szeto Pauline Sin Fun (Note 2)	638,600,000(L)	63.86%
Ms. Chiu Wai King Clara (Note 3)	638,600,000(L)	63.86%
Ms. Chan Kit Yee (Note 4)	638,600,000(L)	63.86%
China Silver Asset Management Limited	110,410,000(L) 35,000,000(S)	11.04% 3.50%
CS Asia Opportunities Master Fund	110,410,000(L) 35,000,000(S)	11.04% 3.50%

Notes:

1. Talent Gain is owned as to 34% by Mr. Kung, 33% by Mr. Yip (deceased) and 33% by Mr. Kam. Since Mr. Kung is entitled to exercise or control the exercise of one-third or more of the voting power at general meetings of Talent Gain, Mr. Kung is deemed to be interested in the Shares in which Talent Gain is interested under the SFO. Further, pursuant to the Concert Party Deed, details of which are set out in the paragraph headed "History and Development — Concert Party Deed" of the prospectus of the Company dated 13 December 2017, Mr. Yip (deceased) and Mr. Kam are (together with Mr. Kung) both entitled to exercise or control the exercise of one-third or more of the voting power at general meetings of Talent Gain, and are hence deemed to be interested in the Shares in which Talent Gain is interested under the SFO.
2. Mrs. Kung Szeto Pauline Sin Fun is Mr. Kung's spouse and is deemed to be interested in the Shares in which Mr. Kung is interested under the SFO.
3. Ms. Chiu Wai King Clara is Mr. Yip's (deceased) spouse and is deemed to be interested in the Shares in which Mr. Yip (deceased) is interested under the SFO.
4. Ms. Chan Kit Yee is Mr. Kam's spouse and is deemed to be interested in the Shares in which Mr. Kam is interested under the SFO.

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5. The Letter “L” denotes the person’s long position in the Shares or underlying Shares. The Letter “S” denotes the person’s short position in the Shares or underlying Shares.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 June

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business:

Flat A, 6/F
Evernew Commercial Centre
33 Pine Street
Tai Kok Tsui
Kowloon, Hong Kong

Web-site address (if applicable):

www.wtgholdings.com

Share registrar:

Principal share registrar and transfer office
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office
Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King’s Road
North Point, Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited
31/F, Gloucester Tower
The Landmark
11 Pedder Street
Central, Hong Kong

B. Business activities

The Company and its subsidiaries (collectively the “Group”) principally provide specialised works and general building works as a main contractor in Hong Kong. The Group undertake specialised works which include (i) foundation and site formation works; (ii) demolition works; and (iii) ground investigation field works. The Group also undertake general building works including superstructure building works, slope maintenance works, hoarding works, A&A works and other miscellaneous construction works.

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C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 10,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

KAM Kin Bun
Executive Director

KUNG Cheung Fai Patrick
Executive Director

WONG Lai Na
Independent Non-executive Director

LEUNG Chi Hung
Independent Non-executive Director

Yen Kwun Wing
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*