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WT GROUP HOLDINGS LIMITED

WT 集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8422)

PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by WT Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement of the Company dated 23 January 2020 (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement. As disclosed in the Announcement, based on the preliminary review by the Board on the unaudited consolidated management accounts of the Group for the six months ended 31 December 2019, the Group is expected to record a significant decline in the net profit after tax for the six months ended 31 December 2019 as compared to the net profit after tax for the corresponding period in 2018. The Board wishes to further inform the Shareholders and potential investors that based on the preliminary review by the Board on the unaudited consolidated management accounts of the Group for the six months ended 31 December 2019 (which have not been reviewed by the Company’s audit committee and are subject to possible adjustments upon further review), the Group is expected to record a profit after tax ranging from approximately HK\$0.1 million to approximately HK\$0.5 million for the six months ended 31 December 2019, as compared to a profit after tax of approximately HK\$3.7 million for the corresponding period in 2018, representing a decrease of approximately 97% to 86% as compared to the profit after tax for the corresponding period in 2018.

The Group is still in the process of finalising the interim results for the six months ended 31 December 2019. Shareholders and potential investors are advised to read carefully the announcement on the unaudited interim results of the Company for the six months ended 31 December 2019, which is expected to be published on 13 February 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
WT Group Holdings Limited
Yip Shiu Ching
Chairman and Executive Director

Hong Kong, 31 January 2020

As at the date of this announcement, the Board comprises Mr. Yip Shiu Ching (Chairman), Mr. Kung Cheung Fai Patrick and Mr. Kam Kin Bun as executive Directors; Mr. Leung Chi Hung, Ms. Wong Lai Na and Ms. Yen Kwun Wing as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.wtgholdings.com.

This announcement is prepared in English language and translated into Chinese. In the event of any inconsistencies between the Chinese and the English version, the latter shall prevail.