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## **WT GROUP HOLDINGS LIMITED**

### **WT 集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8422)**

## **RESTORATION OF THE PUBLIC FLOAT**

Reference is made to the announcements of the Company dated 16 January 2019, 15 February 2019, 18 March 2019 and 10 April 2019 (collectively, the “**Announcements**”) in relation to the public float of the Company and the disposals of Shares by the Controlling Shareholder. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

To the best knowledge, information and belief of the Directors, immediately after the Disposals, the public float of the Company is approximately 25.02%. As such, the public float of the Company has been restored and the Company has fulfilled the minimum public float requirement under Rule 11.23(7) of the GEM Listing Rules. The Company’s shareholding structure as at the date of this announcement is as follows:

<b>Shareholders</b>	<b>Number of Shares</b>	<b>Approximate percentage of the total issued share capital of the Company</b>
<b>Controlling Shareholder:</b> Talent Gain ( <i>Note</i> )	648,600,000	64.86%
<b>Substantial Shareholder:</b> CS Asia	<u>101,150,000</u>	<u>10.12%</u>
<b>Subtotal</b>	749,750,000	74.98%
<b>Public Shareholders</b>	<u>250,250,000</u>	<u>25.02%</u>
<b>Total</b>	<u><u>1,000,000,000</u></u>	<u><u>100.00%</u></u>

*Note:* Talent Gain is an investment holding company incorporated in the British Virgin Islands. It is owned as to 34% by Mr. Kung, 33% by Mr. Yip and 33% by Mr. Kam, who are the executive Directors of the Company. Pursuant to a concert party deed dated 18 July 2017, Mr. Kung, Mr. Yip and Mr. Kam are acting in concert with one another and each of them is deemed to exercise or control the exercise of the voting power of Talent Gain at general meetings of the Company, and is therefore deemed to be interested in the Shares which Talent Gain is interested under the SFO.

By order of the Board  
**WT Group Holdings Limited**  
**Yip Shiu Ching**  
*Chairman and Executive Director*

Hong Kong, 15 April 2019

*As at the date of this announcement, the Board comprises Mr. Yip Shiu Ching (Chairman), Mr. Kung Cheung Fai Patrick, Mr. Kam Kin Bun and Ms. Du Juan as executive Directors; Mr. Leung Chi Hung, Ms. Wong Lai Na and Ms. Hung Siu Woon Pauline as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the Company’s website at [www.wtgholdings.com](http://www.wtgholdings.com).*

*This announcement is prepared in English language and translated into Chinese. In the event of any inconsistencies between the Chinese and the English version, the latter shall prevail.*