

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WT Group Holdings Limited
Date Submitted	04/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8422</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000
(2) Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N	/A Descri	ption :	N/A		
		No. of prostant		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month				
Increase/(decrease)					
Balance at close of th	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Description		Description :	١	V/A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding	g month		
Increase/(decrease	e)		_	
Balance at close o	of the montl	1		

Total authorised share capital at the end of the month (*HK\$*) : HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
<u>on</u>						
(01 / 12 / 2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2 3 1 1						
2. N/A						
(/ /)						
shares						
(Note 1)						
2 NT/A						
3. N/A						
shares					. <u> </u>	
(Note 1)		T		1 \		
		10	otal A. (Ordin	•	Nil	-
				nce shares)	N/A	-
				Other class)	N/A	-
Total funds raised durin		rom exercise of				
options (State currency)	l			N/A		

Warrants to Issue Shares of the Is	ssuer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal value p	ominal value close of receding mon	du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
$\frac{2. \text{ IN/A}}{2}$	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_						
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		r	fotal B.	(Ordi	nary shares)	N/A	
					ence shares)		_
				(Other class)	N/A	-

No. of new shares of shares of sister sisted shares of issuer witch during the inary be isseed in outs and in presumant at close of the month during the isseed in outs and in presumant thereto as at the as at th	Convertib	les (i.e. Convertible ir	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (if applicable) (id/mm/yyyy) (if applicable) (id/mm/yyyy) (if applicable) (id/mn/yyyy) (if applicable) (id/mn/yyyy) (if applicable) (id/mn/yyyy) (if applicable) (if applicable) (id/mn/yyyy) (if applicable)	Class and	description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares	1. N/A							
Class of shares								
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2. N/A								
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Stock code (if listed)			(/ /)					
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Stock code (if listed)			· · · · ·					
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(if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A	Sub	scription price						
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
Total C. (Ordinary shares)N/A(Preference shares)N/A								
(Preference shares) N/A	(uu/		(/ /)		Total C. (Ordin	nary shares)	N/A	
(Other class) N/A					(Prefere	ence shares)	N/A	-
					(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	_	
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)		
3. N/A		
5. <u>IVA</u>	_	
	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type 01 1354e		Class of shares issuable	<u>N/A</u>			
	D	State	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
			(Note 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	may be
	Type of Issue					monui
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	<u>N/A</u>			
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
	514(05	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				sha iss t	Vo. of new res of issuer sued during the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sha eference sha (Other c	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Mr. Lei Wai Hoi	-
Title: (Director	Company Secretary r, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.